

DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY 2022 - 2026







ACKNOWLEDGMENTS

The *Dayton Region Economic Development Strategy* is the result of a collaboration between the Miami Valley Regional Planning Commission (MVRPC) and the Dayton Development Coalition (DDC), in partnership with the U.S. Economic Development Administration (EDA), to establish a Comprehensive Economic Development Strategy (CEDS) for the Dayton Region.

Established in 1964, the Miami Valley Regional Planning Commission (MVRPC) promotes collaboration among communities, stakeholders, and residents to advance regional priorities. MVRPC is a forum and resource where the Board of Directors, comprised of elected officials and administrators from public agencies, identifies priorities and develops public policy and collaborative strategies to improve quality of life throughout the Miami Valley Region. MVRPC performs planning and research functions for our region that ensure livable and equitable communities; clean air and water; robust roadway, transit, and active transportation options; and strategic community plans that chart the course for member communities and partners. As the designated Metropolitan Planning Organization (MPO), MVRPC is responsible for transportation planning in Greene, Miami and Montgomery Counties and parts of northern Warren County. MVRPC's areawide water quality planning designation encompasses five (5) counties: Darke, Preble plus the three MPO counties.

The Dayton Development Coalition (DDC) is a non-profit economic development organization. The mission of the DDC is to recruit, expand and retain jobs in the Dayton Region. The DDC opens doors for businesses interested in locating to or expanding within our region, connects entrepreneurs who have a bold vision for growth to the resources they need to grow, collaborates with local, state and federal elected leaders to advance the economic priorities of our region; and strives to raise the area's national profile and share why businesses should call the Dayton Region home. The DDC is a regional network partner for JobsOhio, and supports Wright-Patterson Air Force Base and other federal installations in the region.



The *Dayton Region Economic Development Strategy* formulation was supported with participation from:

Dayton Development Coalition Board of Trustees Dayton Region Public Sector Advisory Committee Miami Valley Regional Planning Commission Board of Directors Miami Valley Regional Planning Commission Technical Advisory Committee

Auglaize County Champaign County Clinton County Greene County Miami County Preble County Warren County Butler County Clark County Darke County Mercer County Montgomery County Shelby County

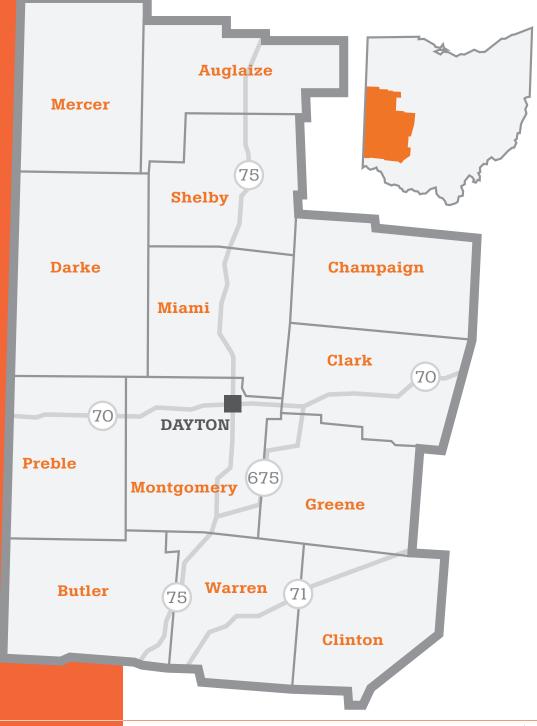
Dayton Area Logistics Association Dayton Region Manufacturers Association Dayton Region Military Collaborative Dayton Region Workforce Development Partners Entrepreneurs Center Greater Dayton Hospital Association I70/75 Development Association Technology First West Central Ohio Economic Development Association

Dayton Region CEDS Steering Committee

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EXECUTIVE SUMMARY

The Miami Valley Regional Planning Commission (MVRPC) and the Dayton Development Coalition (DDC) partnered with the U.S. Economic Development Administration (EDA) to update the Comprehensive Economic Development Strategy (CEDS) for the Dayton Region.

Titled the *Dayton Region Economic Development Strategy*, the CEDS is a strategy-driven plan to strengthen, diversify and build resiliency for our regional economy. A current and EDA compliant CEDS is necessary because it is a pre-requisite for many critical funding and technical assistance opportunities available through the Department of Commerce for government, higher-education, non-profit and economic development organizations to accomplish the goals set out in this plan. The adoption of the *Dayton Region Economic Development Strategy* establishes an agreed upon set of strategic priorities, goals and objectives, along with an evaluation framework, that will guide regional economic development efforts through 2026 and beyond.

The Dayton Region is anchored by the cities of Dayton and Springfield, Ohio and includes the following 13 counties in Southwest Ohio: Auglaize, Butler, Champaign, Clark, Clinton, Darke, Greene, Mercer, Miami, Montgomery, Preble, Shelby, and Warren.

The major outcomes of the CEDS process include:

- identification of regional priorities
- streamlining and coordination of regional resources
- diversification of our economy for greater resilience
- impact on equity and increased opportunity for all
- economic development efforts extend across all sectors and geographic areas
- increase in access to funding and technical assistance to implement the CEDS plan strategies



MVRPC and DDC leveraged both agencies' existing member and stakeholder groups in the Dayton Region Economic Development Strategy planning process. Particular efforts were made to engage private and public sector leaders from each of the participating counties, major industries, entrepreneurs and critical workforce partners to ensure that the Dayton Region Economic Development Strategy reflects the priorities and needs of our entire region. A summary of stakeholder engagement can be found in Appendix IV.

The Dayton Region has experienced economic momentum in the past decade, as evidenced by the 4.9% increase in jobs, the 3.4% reduction in unemployment, the 25.5% increase in per capita income and the 19.7% increase in median household income. This progress is critical to note because it demonstrates a reversal of the trend from 2001-2011 when our region lost jobs each year, and major regional industries such as manufacturing experienced a devastating 32% loss of jobs. Despite the data confirming a bounce-back of our regional economy, concerns remain because per capita income in our region still lags behind state and national data for the same time period. Furthermore, our region's overall population growth in the past decade is 2.5%. This is lower than the national average and not enough to keep up with the pace of job creation, creating a burdensome workforce shortage. While the data for our region is trending upward overall, progress is uneven. Underserved and minority populations throughout the region experience higher rates of poverty and unemployment, limited access to opportunity, and lower rates of educational attainment and workforce readiness.

The *Dayton Region Economic Development Strategy* identifies the primary industries that are the current backbone of our regional economy, as well as the legacy industries that have built our economy in the past and the emerging industries that will fuel our economic success in the future. Strategies throughout the plan support technological innovation and invention as drivers of regional growth. The plan also addresses critical contributing components of successful economic advancement for our region such as workforce development, housing and community vibrancy.



Primary Industries

- Federal Government Services
- Business Services
- Insurance Services
- Aerospace Vehicles & Defense
- Automotive Manufacturing



- Legacy Industries
- Traditional Manufacturing
- Agriculture Production



Emerging Industries

- Logistics & Distribution
- Biosciences & Biotechnology
- Cyber Technology & Digital Engineering
- Advanced Air Mobility
- Energy Production & Alternative Energy

The Dayton Region Economic Development Strategy outlines five Priority Areas, each with a corresponding framework of goals, strategies, tactics and resources.

Priority 1: Talent and Workforce

The Dayton Region develops, attracts and retains diversified talent, encouraging workforce readiness and resilience.



The Dayton Region features a well-connected, well-funded, reliable and well-maintained network of critical 21st century infrastructure.



Priority 3: Vibrant Communities

The Dayton Region benefits from dynamic and diverse communities with vibrant quality of life that attract new investment.

Priority 4: Small Business & Entrepreneurship

The Dayton Region cultivates and nurtures a thriving business and entrepreneurial ecosystem.



Priority 5: Resilient Economy

The Dayton Region maintains a growing, diversified, and resilient economy.

The participants in this plan are united around a common vision for our Region's future, and the strategic priorities that will enable us to make that vision a reality. The *Dayton Region Economic Development Strategy* leverages our leadership, assets and resources to propel economic growth, resiliency, and equitable access to opportunity throughout the entire region. For more information and plan updates, please visit mvrpc.org/ceds.

DAYTON REGION SUMMARY BACKGROUND

History

The earliest settlers in the Dayton Region arrived in the late 1700's, primarily along our abundant rivers which served as primary transportation routes. In the decades that followed, industry and population centers developed in valleys along the rivers.

With the introduction of the automobile and construction of the interstate system, population in the Dayton Region migrated outward from the central urban areas. Development is now concentrated along the I-70, I-75, I-675, US 33, US 35 and US 36 corridors. Communities surrounding the densely populated urban areas are well-developed and in many cases find opportunities for growth limited due to being landlocked. In contrast, population is growing in rural areas that have ample opportunities for expansion which are only limited by the critical infrastructure necessary to support development and interest from private investors.

The Dayton Region specializes in scientific breakthroughs that work their way into the everyday. The Dayton Region boasts a rich history of innovation, and the spirit of ingenuity is still thriving today. The Wright Brothers invented the airplane here. Charles Kettering invented the automobile self-starter. A century later, autonomous flying vehicles are becoming a reality right here in the Dayton Region.

Wright-Patterson Air Force Base (WPAFB) has been a leader in military aviation development from the time of the Wright Brothers to today's aerospace age. The base is headquarters for a vast, worldwide logistics system, a world-

class laboratory research function, and is the foremost acquisition and development center in the U.S. Air Force. Dozens of associate organizations representing a broad spectrum of Air Force and Department of Defense activities call WPAFB home. The base is comparable to a medium sized city with services ranging from shopping facilities and child care centers to housing areas and a large medical center. With nearly 32,000 employees, including military, civilian and contractors, Wright-Patterson is the largest single site employer in the state of Ohio with an economic impact of \$16.7 billion per year. The base covers more than 8,000 acres of land (12.5 square miles) and provides operational support for more than 100 associate units located at Wright-Patterson. There are two runways, supporting an average of 47,000 aircraft operations every year, and more than 800 buildings on site.

In late 2011, the state of Ohio launched JobsOhio, a private non-profit organization focused on driving Ohio's job creation, new capital investment, and economic growth by being a leading provider of innovative business solutions to companies. The Dayton Development Coalition is a regional partner of the JobsOhio initiative responsible for the Western Region. DDC coordinates partnerships with local economic development organizations, local government leaders, the Ohio business community, labor organizations, industry and trade associations, and Ohio's colleges and universities to increase the Dayton Region's ability to capture more job creation and capital investment opportunities.

Outside Magazine named Dayton "Best Rebirth of the American Dream."

Top 10 for 15 straight years in *Site Selection* Magazine's Governor's Cup

3rd in the U.S. for Manufacturing (*Business Facilities*)

3rd in the U.S. for STEM Jobs Growth (*Business Facilities*)

4th largest concentration of engineers per capita (*Forbes*)

One of five affordable cities for engineers and recent grads to find jobs (*Livability*)

One of 17 communities nationwide designated today as a Talent Hub by the Lumina Foundation for its collaborative efforts to increase college access and attainment as a way of attracting, retaining, and cultivating talent

Top 10 city for engineering jobs (Forbes)

Top 10 STEM Community (Forbes)

Geography & Environment

The geography of the Dayton Region is like much of the Midwest with a landscape prehistorically shaped by the glaciers into a relatively flat terrain ripe for agriculture. At the eastern edge of the United States "corn belt," Ohio is strong in agricultural production. With over 75,700 farms in Ohio, the state's farmers produce more than 200 different products. In the Dayton Region the most common crops are soy beans, corn, and hay. Farms in the regions are high producers of livestock.

The 13 county Dayton Region is crisscrossed by more than 6,000 miles of rivers and waterways. The most notable are the Great Miami, Little Miami and Mad Rivers. The older, larger cities in the region were founded on these water assets as the water supply supported early industrial development. The region is also home to several lakes and reservoirs including Grand Lake St. Marys, Lake Loramie, and Caesar Creek reservoir. In March 1913, a flood devastated the communities along the Great Miami River including the city of Dayton. The outcome of the great flood was a community committed to rebuilding and devising a way to ensure resiliency. The result was a system of earthen dams and levees constructed to protect the Great Miami River Valley from a repeat disaster. The project also yielded conservation and recreation areas still utilized today.

The innovative flood-control and water conservation system in the Dayton Region is managed by the Miami Conservancy District, an organization engaged in ongoing water monitoring, research, and education in support of the region's waterways.

In addition to the visible waterways, the Dayton Region is located on the Buried Valley Aquifer which provides more than 1.5 trillion gallons of exceptional quality water to 2.3 million residents. An increasingly valuable natural resource, the Buried Valley Aquifer can yield as much as 13,900 gallons per minute with individual wells pumping as much as 3,000 gallons per minute. The depth and permeability of the groundwater system along with the region's steady precipitation provides a regular recharge of the aquifer. The groundwater maintains a constant temperature of 56 degrees and is a valuable source of geothermal energy. The City of Dayton's source water protection program is a nationally recognized, Environmental Protection Agency (EPA) award-winning program.

As natural disasters devastate many areas of our country, Ohio and the Dayton Region boast low risk to these threats. In fact, the tornadoes that struck the Dayton Region on Memorial Day 2019 were the first nationally declared natural disasters in Ohio in more than a decade. According to the National Risk Index maintained by the Federal Emergency Management Agency (FEMA), the Dayton Region has 9 counties rated Very Low risk, 3 counties Relatively Low risk and only one county rated as Moderate Risk.



DAYTON REGION SUMMARY BACKGROUND

Infrastructure & Transportation

The Dayton Region sits at the Crossroads of America, where Interstates 70 and 75 reach out from the nation's heartland. Within 600 miles of this intersection is 60% of the U.S. population (164 million people), 27 metropolitan areas with over 1 million people, and 323 of the Fortune 500 headquarters. In addition, two of Canada's four largest metropolitan areas (Toronto and Ottawa) are within this 600-mile radius.

Dayton International Airport (DAY) is served by 14 commercial airlines, FedEx®, and Aviation Sales, a full-service Fixed Base Operator (FBO). DAY provides easy, direct access to markets and customers across North America. It serves the Region as the gateway to the United States' top 90-minute air market for passenger and freight. Within 90 minutes of the Dayton Region are five international airports – Cincinnati, Dayton, Columbus, Louisville and Indianapolis responsible for more than 15% of all air cargo in North America.

Two U.S. Class I rail companies (CSX Transportation and Norfolk Southern) operate in the area. CSXT owns and operates a north-south line while Norfolk Southern owns and operates a northeast-southwest line within the region. In addition, two regional carriers, R.J. Corman and Rail America provide rail service within the region. These rail lines reach all 13 counties with over 500 miles of track throughout the region. The closest rail intermodal terminal is located 50 miles from the Dayton Region in Queensgate, Cincinnati. The Dayton Region advocates strongly for investment in the expansion of passenger rail service, connecting our region with other Ohio cities and the national network. The Dayton Region hosts over 150 truck freight terminals and supporting infrastructure with over 106,000 daily truck movements. In the Dayton Region, areas with significant trucking, warehouses and distribution enterprises are found generally along the freeway corridors, specifically along the entire length of the I-75 corridor through the region, which has the greatest concentration of industrial zoning. The other major corridors with significant freightrelated establishments include I-70, I-675 in Montgomery County, SR4 and US 35 in Greene County, and I-71 through Clinton County.

These regional transportation assets have increased the competitiveness of the Dayton Region as the location of choice for large distribution centers. More than 1,800 jobs have been created in the last four years including major distribution operations by Abbott Labs, Amazon, Carter Logistics, Caterpillar Logistics, Chewy, Crocs, Energizer, FedEx, Gabe's and White Castle. The potential for additional warehouse and distribution growth prompted the cities of Dayton, Vandalia, Tipp City and the counties of Miami and Montgomery to establish

a Transportation Improvement District for the I-70 and I-75 area to spur additional development.

As the economy improves and construction

increases, the supply of "shovel ready" sites may constrain development opportunities and will require additional public and private infrastructure investment along the highway corridors to maintain momentum.

While the network transportation infrastructure of the Dayton Region is robust, investment in maintenance and modernization is essential. Likewise, many other critical infrastructure systems such as water, wastewater, gas, and power are in need of significant investment. Water lines throughout the region are aging past the point of their useful life. Economic development is hampered by lack of capacity of sewer and wastewater facilities. Several counties in the Dayton Region lack a network of natural gas supply.

Availability, reliability and affordability of broadband service in the Dayton Region varies widely, with many rural and underserved urban areas severely under-equipped. The lack of connectivity has a detrimental impact on educational attainment, employment opportunities, and economic development.



Location

The Dayton Region's location makes it quick and convenient for both people and goods to travel. The average commute time in the Dayton Region is 22 minutes, and congestion is minimal.

Cost of Living

The Dayton Region has hundreds of affordable communities, ranging from vibrant downtown spaces to quiet country retreats, and everything in between. With the entire 13-county region accessible within an hour's drive and the average commute time about 20 minutes, our residents can pick among urban, suburban and rural communities without sacrificing their free time to their commute. The average housing price is \$124,000 for Montgomery County, and the cost of living is 11 points below the U.S. average, and 25 percent lower than similar metropolitan areas across the nation. Needing to spend less on dayto-day living expenses means that residents of our region have the freedom to invest more for retirement, save for their children's education and spend their discretionary income doing things they love.

Recreation, Arts, Culture and Entertainment

The Dayton Region enjoys access to big-city amenities while maintaining small-town charm. From world-class performing arts, to national museums and historical sites, to the nation's largest paved trail network, the Dayton Region truly has something for everyone. *National Geographic* named the Dayton area the "Outdoor Adventure Capital of the Midwest" and *Outside* Magazine coined Dayton as the "Best Rebirth of the American Dream".

Higher Education

The Dayton Region is home to more than 27 higher education institutions that produce close to 20,000 degrees a year and an additional 6,000+ technical certificates. Educational attainment is often a measure of a region's innovation, given that areas with high levels of technological innovation and productivity are correlated with a workforce that has advanced education.





WPAFB

The Dayton Region is home to Wright-Patterson Air Force Base (WPAFB), headquarters of the Air Force Research Lab, National Air and Space Intelligence Center, Air Force Materiel Command, Air Force Life Cycle Management Center, and the Air Force Institute of Technology. Military and federal spending within the Dayton Region supported just over 103,000 jobs and accounted for approximately \$11.6 billion in regional economic impact, and \$19.4 billion in gross output. These impacts translate to roughly 17% of the region's total economy. The vast majority of military and federal activities in this region can be attributed to the presence of Wright-Patterson Air Force Base, one of the largest Air Force bases in the country, and the largest single-site employer in Ohio. The Dayton Region is also home to the Springfield Air National Guard Base at Springfield-Beckley Municipal Airport and Dayton VA Medical Center.

Downtown Dayton

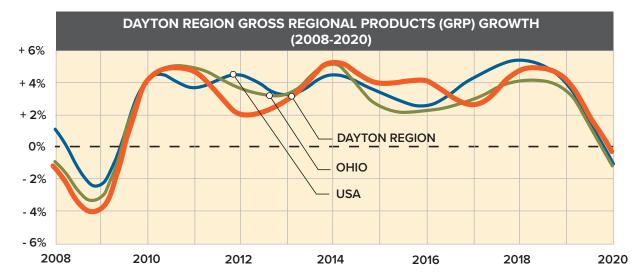
Dayton is the urban population center, and entities in Greater Downtown Dayton employ more than 64,000 people and contribute \$9.7 billion to our region's economy. Since 2010, more than \$1.65 billion in investment has fortified the downtown core, and more than \$600 million is committed for future projects.

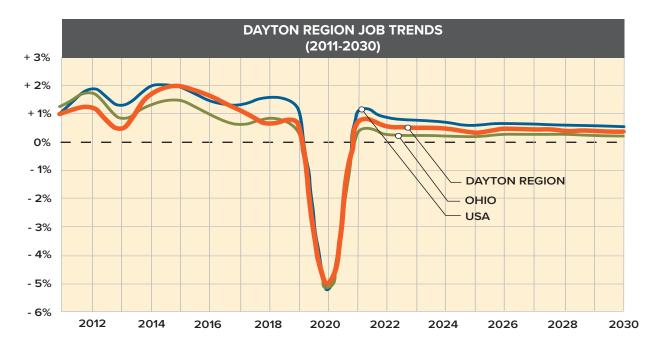
DAYTON REGION SUMMARY BACKGROUND

Economic Indicators

The Dayton Region experienced a sharp decline in Gross Regional Product (GRP) growth during the 2008-2009 economic recession. The GRP rebounded quickly, and by 2015 our region's GRP and Job Growth exceeded that of the state and the nation. This remains the case, even as we reflect on the economic impact of the COVID pandemic.

MAJOR EMPLOYERS	
Organization at t	Employees his Location
Wright-Patterson Air Force Base	e 32,478
Premier Health Partners	12,425
Kettering Health	12,419
Montgomery County	4,284
Dayton Children's Hospital	3,341
Honda of America Mfg., Inc.	3,200
Sinclair College	3,163
University of Dayton	3,028
Lexis Nexis Group	3,000
Crown Equipment Corporation	2,918

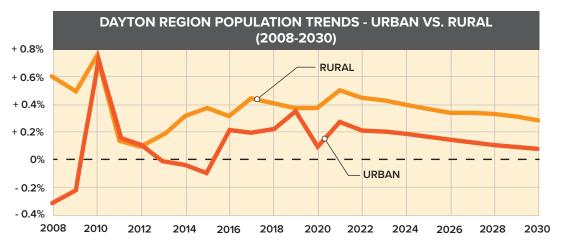


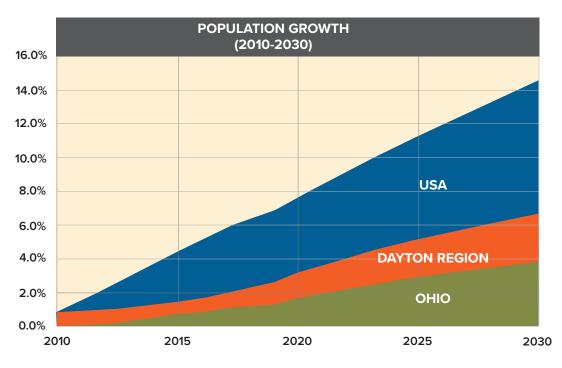


Population Trends

Population Growth in the Dayton Region outpaces statewide trends. Since 2012, rural areas of our region have experienced a higher rate of growth than urban areas, though both are projected to see declining growth in the coming decade. Of particular concern are the projected negative growth rates for the 20-30 and 50-65 year old population cohorts which will have a significant impact on our region's workforce.



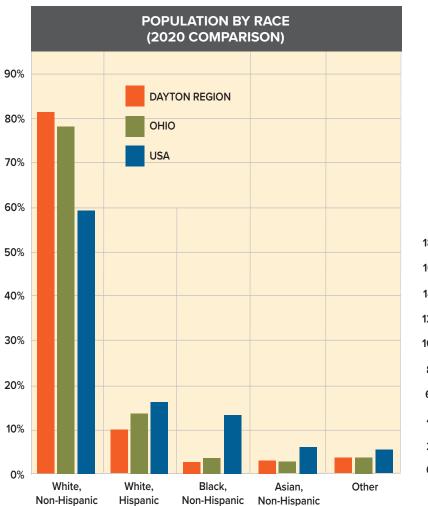


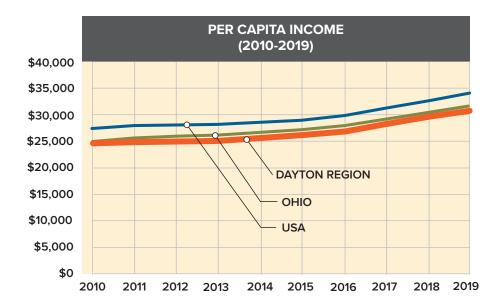


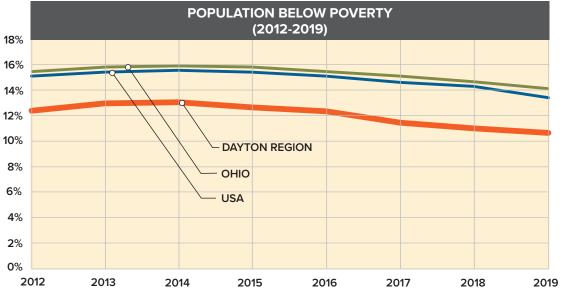
DAYTON REGION SUMMARY BACKGROUND

Demographic Trends

While the Per Capita Income for the Dayton Region lags behind both state and national trends, there is some reassurance that the percentage of the Population Below the Poverty Level in the Dayton Region is lower. The population of the Dayton Region is less racially diverse than the state and the country.

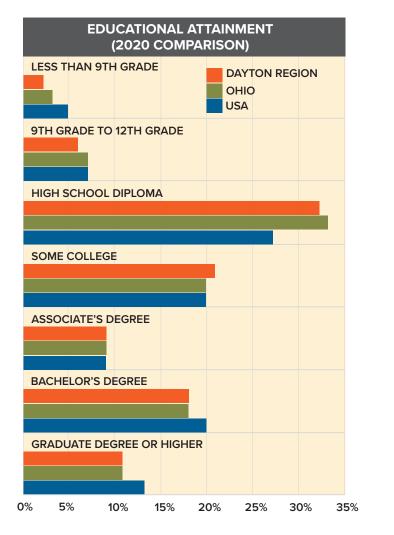


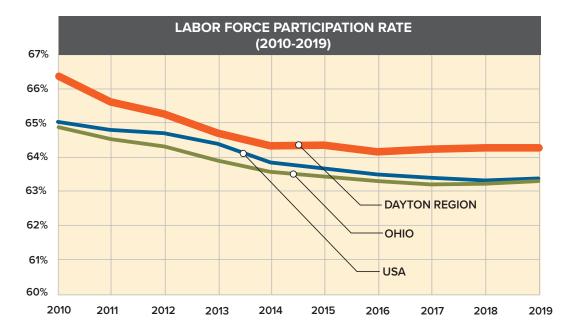


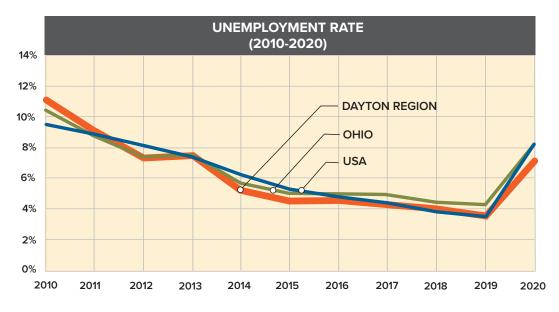


Workforce and Education Trends

Since 2010, the Dayton Region's Unemployment Rate has remained at or below the state average. The Labor Force Participation Rate, comprised of adults 16 or older who are working or actively seeking work, exceeds state and national trends. Educational Attainment rates for the Dayton Region are consistent with statewide rates.







DAYTON REGION SUMMARY BACKGROUND

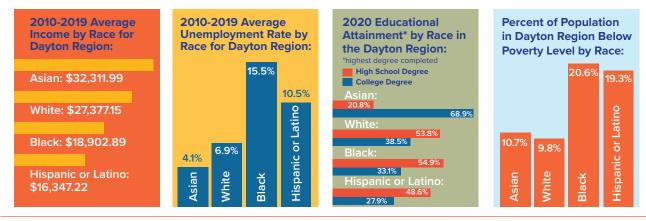
Equity

Access to opportunity throughout the Dayton Region is uneven. MVRPC's Regional Equity Profile, conducted in 2016 in partnership with the Kirwan Institute for the Study of Race and Ethnicity at the Ohio State University, examined the historical context of equity and inequity in the Miami Valley through data, maps, and other infographics. The work focused on access to opportunity as measured through five areas that make a place high in opportunity: effective transportation, living wage jobs, strong educational pathways, stable housing, and healthcare.

To address these disparities and to demonstrate a commitment to advancing equity, the *Dayton Region Economic Development Strategy* incorporates strategies and key performance indicators in each of the Priority Areas. We must collaborate as a region, using an equity lens, to implement tactics that will enhance access to opportunity for all in our region.

While there is still much work to be done, there is progress. The Brookings Institute found the Dayton Region to be one of only 11 of the top 100 metro areas achieving "inclusive growth" in 2017. Measured one way—by improving the employment rate, median earnings, and relative poverty only 11 of the 30 metro areas achieved inclusive economic outcomes. Metro areas that did manage to achieve inclusive growth of some kind shared the following common traits around recent job growth.

- Adding jobs in high-skilled traded sectors like advanced business and professional services, information, and manufacturing at a rate faster than the nation
- Adding jobs in lower-paid types of work within those traded sectors; the traded sectors cited above typically grew less productive and/or saw their average wages decline, suggesting hiring was skewed in favor of middle- or lowskilled workers
- Balanced "traded-sector" job growth with growth of good-paying jobs for middle-skilled workers in non-traded sectors like construction, logistics, and health care
- Relied on traded and secondary sectors to fuel modest growth of typically local-serving sectors like hospitality and retail that don't pay well, but expand employment opportunities for lessskilled workers



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Equity Specific Strategies & Tactics

Talent & Workforce

Address structural barriers that inhibit workforce participation.

- Improve access to quality, affordable childcare
- Expand public transportation and mobility options to address education and workforce needs
- Expand options for affordable housing to provide workforce stability
- Lighten the burden of education and workforce training costs
- Establish place-based program deployment partnerships in underserved, distressed and rural communities

Infrastructure

Expand broadband infrastructure to allow equitable access to education, employment and economic development opportunities.

Vibrant Communities

Address regional housing needs which impact economic growth.

Small Business & Entrepreneurship

Ensure all entrepreneurs have the resources to succeed.

Equity Specific

- **Key Performance Indicators**
- Unemployment by Race
- Labor Force Participation by Race
- Educational Attainment by Race
- Broadband Availability
- Opportunity Zone Investment
- Poverty Rates by Race
- Income Inequality
- Minority Business Enterprises

Resiliency

Economic resiliency is the ability to prevent, withstand, and quickly recover from disruptions to the economy. Alignment and sustained focus on resiliency efforts is critical to the fortification of our regional economy. The following strategies, along with all of the priorities in the Dayton Region Economic Development Strategy plan, will contribute to resiliency.

Industry Diversification

A diverse economy builds stability for the region. Volatility arises when our economy relies too heavily on any one industry and that industry faces a disturbance.

Distribution of Growth throughout the Region

The Dayton Region's economy is inter-dependent, and while strong urban cores are essential, we must also focus on sustainable economic growth in suburban and rural areas. Strengthening the economy at each county-level will enhance resiliency and lead to stronger regional economic growth.

Regional Disaster Resiliency Planning

The MVRPC is the designated leader of the Long-Term Community Disaster Recovery Network, helping the counties, cities, townships and villages impacted by the devastating Memorial Day 2019 tornadoes create a plan for recovery and resiliency. As part of this effort, MVRPC will create a Regional Disaster Resiliency Plan to capture the response, recovery and resiliency strategies that are a critical element of preparedness.

Regional Advocacy

The DDC leads regional efforts to advocate at the federal and state levels to promote economic development and job growth in the Dayton Region. DDC supports the Dayton Region's federal installations, including Wright-Patterson Air Force Base, which are major sources of jobs for the region. DDC also assists local businesses with formulating government policies, securing government assistance and fielding government-related guestions. The Dayton Region Priority **Development and Advocacy** Committee (PDAC) process is organized to evaluate projects and establish a list of regional priorities and recommended projects that aid the community in speaking with a singular voice when pursuing funding opportunities.



Economic disruptions can occur as a result of disasters, loss of major regional employers, or a significant downturn in the economy. In recent years, the Dayton Region has experienced all of these disruptions.

Memorial Day 2019 Tornadoes

Nineteen tornadoes, ranging from F0 to F4 struck the Dayton Region on the evening of May 27, 2019. The storms left nearly 6,000 homes damaged, and of these, over 1,100 had major damage or were destroyed. The tornadoes' path disproportionately impacted lowincome neighborhoods where many residents were uninsured or underinsured. The water systems in two counties took direct hits, leading to significant disruptions in service.

Automotive Plant Closures

The Dayton Region experienced a continuous economic downturn for more than a decade, losing jobs each year during the period 2001 to 2011. Employment levels in manufacturing fell off dramatically throughout this period with job losses accounting for 32% of the manufacturing workforce. The automobile sector was particularly impacted by the closing of Delphi Automotive and the General Motors Co. operations in the Dayton Region. On an aggregate basis, more than 50,000 jobs were lost during this period, a 6% reduction in total employment in the region.

BRAC

Base Realignment and Closure (BRAC) is the method the federal government uses to analyze military installations and determine where expansions and consolidations will occur. Because WPAFB is the Dayton Region's and the State of Ohio's largest single site employer and major driver of our economy, we are acutely aware of the potential risk as a result of a BRAC. Time and time again, the Dayton Region has demonstrated our ability to unify during the BRAC process. Under the leadership of the DDC, we have leveraged this regional support for our military to secure more missions and more investment at WPAFB.

DAYTON REGION SUMMARY BACKGROUND

Industry Cluster Analysis

The Dayton Region Economic Development Strategy identifies the primary industries that are the current backbone of our regional economy, as well as the legacy industries that have built our economy in the past and the emerging industries that will fuel our economic growth in the future. The plan also addresses critical contributing components of successful economic advancement for our region such as workforce development, housing and community vibrancy.

The following is a multi-factor analysis of the Dayton Region's primary industry clusters as defined by the EDA/Harvard Clustermapping tool. This specific analysis and use of the cluster mapping tool is a requirement of the EDA for this CEDS process. It is important to note that this specific tool only includes private sector, non-agriculture employment. Because WPAFB is our region's and the state's largest single site employer and because so much of our region relies on agriculture as an economic driver, analysis generated using this tool is limited in its applicability for the Dayton Region.

When queried using Employment by Cluster (Traded and Local), Top Clusters by Employment, Employment by Wages (Traded and Local that highlight the highest paid), and Employment by Timeline, the EDA/Harvard Clustermapping tool reveals the following as the primary industries in the Dayton Region:

- Business Services
- Distribution and Electronic Commerce
- Metalworking Technology
- Education and Knowledge Creation
- Transportation and Logistics

Because of the limitations of the EDA/Harvard Clustermapping tool, an analysis was conducted using the EMSI tool which included all forms of public employment. For purposes of our regional analysis, we queried using three methods:

- Industry clusters using the default program algorithms
- Industry clusters with high-earnings growth
- Industry clusters based on regional specialization

There were five primary industry clusters that appeared in all three of these queries:

- Federal Government Services: which includes Civilian and Enlisted Military, US Postal Service, Other Federal Agencies
- Business Services: Professionals and Business that support primary industry such as Architects, Engineers, Defense Contractors, Payroll and Personnel Services, Computer Systems and Data Technology Services
- Insurance Services: All types of insurance and affiliated businesses
- Aerospace Vehicles and Defense
- Automotive Manufacturing

Legacy Industries:

Although the Dayton Region has seen significant economic success in the past decade, there are several industry clusters that are not experiencing growth. Often referred to as legacy industries, these industries were once the foundation of our regional economy.

- Traditional Manufacturing
- Agriculture & Food Production

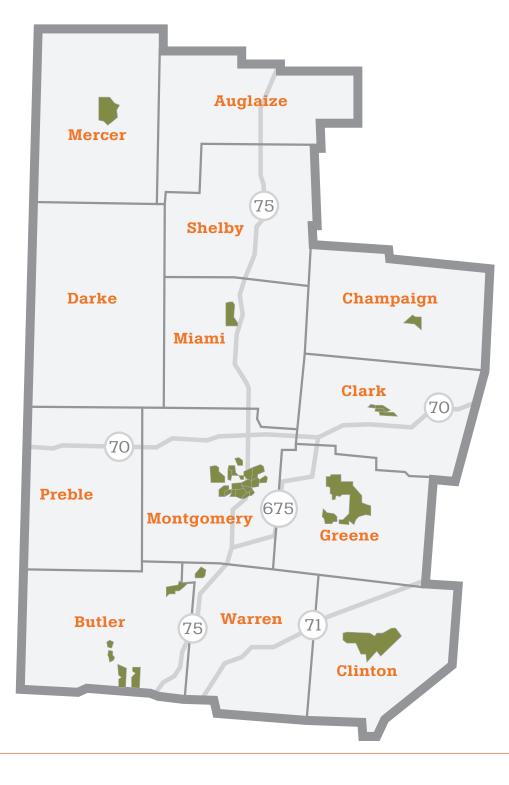
Since the mid-1990's, as it became evident that the Dayton Region economy was highly dependent on mature industries unlikely to sustain growth through the next decade, the 13-county Dayton Region has been engaged in strategic planning to diversify the economic base and capture growth opportunities being driven by technological innovation.

Emerging Industries:

- Logistics & Distribution
- Biosciences & Biotechnology
- Cyber Technology & Digital Engineering
- Advanced Air Mobility
- Energy Production & Alternative Energy

While they are not captured in this analysis, we know that healthcare and higher education are significant sources of employment in the region.

While the trends of the past decade have been particularly difficult for the Dayton Region, an analysis of current conditions recognizes the robustness of the Dayton Region's primary and emerging cluster trends, and the transformational role they are playing in Dayton's future. The trends dictate an evolving economy that will shift from its blue-collar roots of agriculture production and traditional manufacturing to a more dynamic, technology-driven economy.



Opportunity Zones

Opportunity Zones were created nationwide through the 2017 federal tax bill, establishing a tax incentive program targeted at low-income census tracts in both rural and urban areas.

Investors in Opportunity Zones are able to defer tax on capital gains if the proceeds are invested in a Qualified Opportunity Fund (QOF). A QOF, in turn, will invest in one or more businesses or properties located within qualified Opportunity Zones. The capital gains invested in a QOF are eligible for partial tax forgiveness if the investment is held for at least five years and if an investment is held for ten years, any tax on the appreciation of that investment is forgiven.

In addition to the federal benefit, the state of Ohio also has their own version known as the Ohio Opportunity Zone Tax Credit Program that provides a nonrefundable tax credit against the individual income tax for Taxpayers that invest in projects located in designated Ohio Opportunity Zones. To qualify for the program, a Taxpayer must invest in an Ohio Qualified Opportunity Fund. After the investment is made, the Taxpayer is eligible for a nonrefundable tax credit equal to 10% of the total of its funds that were invested into a property through the QOF. For the 2020-2021 biennium, there was a \$50 million cap in tax credit allocation with an individual cap at \$1 million per qualified Taxpayer.

The JobsOhio Inclusion Grant provides financial support for eligible projects in designated distressed communities and for businesses owned by underrepresented populations across the state. The Dayton Development Coalition, JobsOhio's network partner for the Dayton Region, supports companies through the grant application process.

There are 34 Opportunity Zones in the Dayton Region.

Auglaize County	0
Butler County	5
Champaign County	1
Clark County	4
Clinton County	1
Darke County	0
Greene County	2
Mercer County	1
Miami County	1
Montgomery County	18
Preble County	0
Shelby County	0
Warren County	1

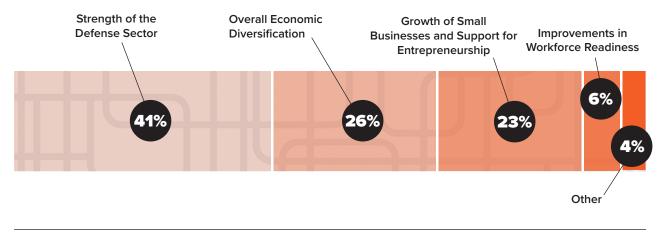
SSOAR ANALYSIS

The first step in the planning process for the *Dayton Region Economic Development Strategy* was a robust stakeholder engagement effort to seek input on our region's Successes, Strengths, Opportunities, Aspirations and Risks (SSOAR). An EDA approved CEDS requires this collective analysis, and the asset based SSOAR inventory was selected as opposed to a more traditional SWOT approach because the intent for the Dayton Region CEDS plan is to provide a future focused, aspirational roadmap to a thriving economy.

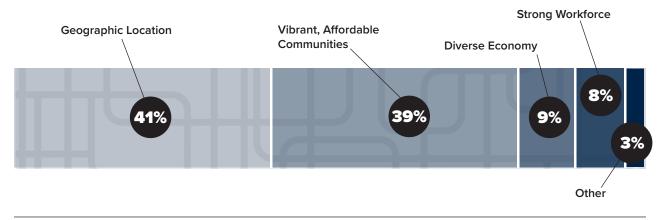
The SSOAR stakeholder engagement effort launched during the *Dayton Region Economic Development Strategy* Kickoff event on May 5, 2021. The virtual event, with nearly 300 attendees registered, utilized an interactive process to facilitate the SSOAR inventory. A custom *Dayton Region Economic Development Strategy* website collected responses to the SSOAR inventory over the course of two months. The opportunity to participate online was promoted with critical stakeholder groups throughout the region and with the public through our local media.

The intentional stakeholder engagement effort gathered the region's residents, leaders, educators, and business members representing a wide spectrum of voices in our diverse urban, suburban, and rural communities. Economic development practitioners, city and county administrators, township and community leaders, business leaders, planners, engineers, elected officials, industry association leaders, and members of minority business associations participated in the SSOAR inventory. Because of this broad participation, the SSOAR inventory established regional consensus and provides direction for the Strategic Framework section of the Dayton Region CEDS plan.

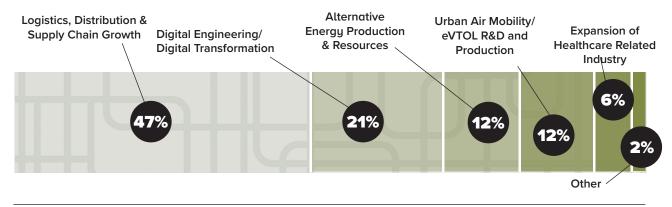
What was our Region's Greatest *SUCCESS* During the Past 10 Years?



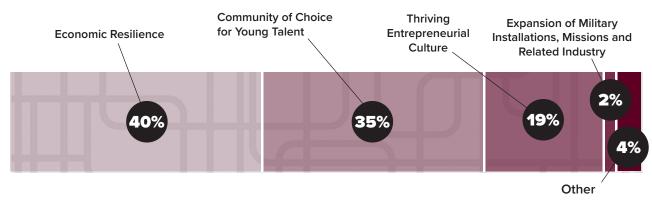
What is our Region's Greatest STRENGTH?



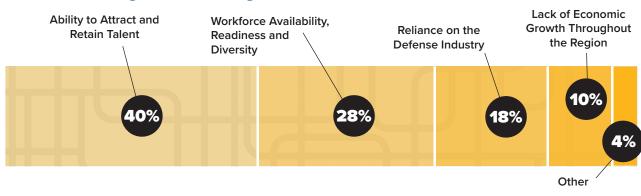
What is our Region's Strongest OPPORTUNITY for Strategic Growth?



What is your ASPIRATION for our Region?



What is our Region's Most Significant RISK?



SSOAR Inventory Summary

SUCCESSES

When asked to identify the Dayton Region's successes during the past ten years, respondents primarily noted the strength of the defense sector; growth of small businesses and support for entrepreneurship; and overall economic diversification.

STRENGTHS

When asked to identify the Dayton Region's strengths, respondents primarily noted geographic location; and vibrant, affordable communities.

OPPORTUNITIES

When asked to identify the Dayton Region's strongest opportunities for strategic growth, respondents primarily noted several emerging clusters and industry sectors including logistics, distribution and supply chains; digital engineering and digital transformation; alternative energy production and resources; and urban air mobility/eVTOL research, development and production.

ASPIRATIONS

When asked to identify their aspirations for the future of the Dayton Region, respondents primarily noted economic resilience; community of choice for young talent; and thriving entrepreneurial culture.

RISKS

When asked to identify the Dayton Region's risks, respondents primarily noted the ability to attract and retain talent; workforce availability, readiness and diversity; and reliance on the defense industry.

PRIORITY AREAS & GOALS

The Dayton Region's Priority Areas were established using common themes from the results of the SSOAR process and trends from the data and industry cluster analysis. The investment priorities of federal and state partners, as well as the key themes in other local economic development and regional plans, were also incorporated.

Three commitments are interwoven in to each of the Dayton Region's Priority Areas:

- Equity and increased opportunity for all
- Efforts extended across all sectors and geographic areas
- Economic resiliency

Dayton Region Priority Areas & Goals



TALENT AND WORKFORCE:

The Dayton Region develops, attracts and retains diversified talent, encouraging workforce readiness and resilience.

INFRASTRUCTURE:

The Dayton Region features a well-connected, wellfunded, reliable and well-maintained network of critical 21st century infrastructure.

VIBRANT COMMUNITIES:

The Dayton Region benefits from dynamic and diverse communities with vibrant quality of life that attract new investment.

SMALL BUSINESS & ENTREPRENEURSHIP: The Dayton Region cultivates and nurtures a thriving business and entrepreneurial ecosystem.

RESILIENT ECONOMY:

The Dayton Region maintains a growing, diversified, and resilient economy.

Stakeholder Engagement

To confirm that the proposed Priority Areas and corresponding Strategies and Objectives were representative of the entire Dayton Region, meetings were held with leadership in each of the counties in our CEDS territory, as well as with representatives from talent and workforce partners, entrepreneur networks and major industry associations. A widely promoted corresponding online survey sought feedback on the Priority Areas and encouraged input on how the strategies should address equity, impact economic resiliency and reach all sectors and geographic areas.

The *Dayton Region Economic Development Strategy* incorporates and is aligned with the following local and regional plans:

- Dayton Development Coalition Priority Development & Advocacy Committee Projects
- MVRPC 2050 Long Range Transportation Plan
- Auglaize County Economic Analysis Report
- Champaign County Comprehensive Plan 2020
- City of Dayton Inclusive Recovery Playbook
- Clinton County Regional Planning Commission 2019 Progress Report
- Clinton County Port Authority
- Connect Clark County Comprehensive Plan
- Darke County Revolving Loan Fund
- Dayton Region Talent & Workforce Forum
- Entrepreneur's Center Strategic Plan
- Global Dayton Report
- Greene County Land Use Plan
- Mercer County 2013 Comprehensive Plan
- Miami County Priority Project Highlights
- Montgomery County Comprehensive Land Use Plan
- Montgomery County Educational Service Center Business Advisory Council Plan
- Playbook for Equitable Economic Development (IEDC)
- Preble County 2016 CEDS & Land Use Plan
- Shelby County Housing Development Study
- Shelby County Wagner Site Redevelopment Plan
- Sidney-Shelby 2020 Annual Report
- Sidney-Shelby-Business in Focus

EDA Investment Priorities:

- Equity Directly benefit underserved and rural communities
- Recovery & Resilience Build resilience to economic shocks
- Workforce Development Support education and skills training directly related to the needs of the business community
- Manufacturing Encourage job creation, business expansion, technology and capital upgrades and growth
- Technology-Based Foster regional knowledge ecosystems that support entrepreneurs and startups, creating well-paying jobs of the future
- Environmentally Sustainable Development – Help address the climate crisis including the development of green products, processes, places and buildings

 Exports & Foreign Direct Investment – Enhance or build community assets to support US growth

State of Ohio Investment Priorities:

- Invest in talent development for today's workforce and for the future
- Build the infrastructure to support Ohio's economy
- Ensure growth includes all Ohioans, across demographics and geographies
- Establish a strong entrepreneurial and small business ecosystem
- Capture a competitive mix of high-growth sectors

NEW FACILITY FOR

HEMATITE

FERGUSON

STRATEGIC PRIORITIES

Talent & Workforce

GOAL: The Dayton Region develops, attracts and retains diversified talent, encouraging workforce readiness and resilience.

Overview

An analysis of data demonstrates that across the Dayton Region job growth is outpacing population growth. A deeper look at the data reveals that in the coming decade the region is projected to experience a significant decrease in population at both the early and late stages of our workforce. These data points, combined with stakeholder feedback in the SSOAR analysis which identified the primary risks to our regional economy being ability to attract and retain talent and workforce diversity and readiness, point to a need for a regional focus on this priority area.

Partners & Resources

- Career Technical Schools
- Educational Service Centers
- Higher Education Institutions
- Industry Associations
- Non-profit organizations
- Ohio Means Jobs offices
- Other state-level workforce development offices
- Workforce Investment Board

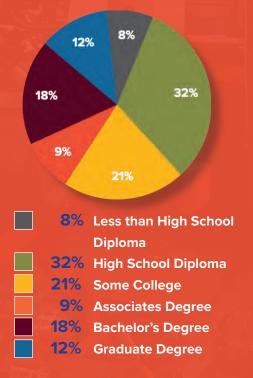
2.5% Population Growth vs. **4.6%** Job Growth (2012 – 2021)

4.2% Unemployment (September 2021)

From 2008 to Present, lowest unemployment rate was **3.7%** in 2019 and highest was **11.2%** in 2009

64% Labor Force Participation Rate Labor Force Characteristics -Ohio Department of Job & Family Services

Educational Attainment:



Talent & Workforce

STRATEGY 1:

Encourage an integrated continuum of workforce preparation across the education and life-stage spectrum.

TACTICS:

- Support K-12 career awareness, exploration and planning opportunities
- Strengthen trade education and promote possibilities of careers in trades
- Integrate financial literacy and soft skills in to career development programs
- Package opportunities for reskilling/upskilling to enhance upward mobility
- Increase opportunities for workbased learning at all stages through internships, certifications and credentialing

STRATEGY 2:

Align education and workforce development programs with industry need and opportunities.

TACTICS:

- Audit the region to understand baseline and identify specific needs
- Develop regional training, certification and credentialing inventory
- Determine points of entry and pathways for growth in highgrowth, high-wage industries
- Enhance collaboration and coordination amongst talent/ workforce stakeholders
- Strengthen partnerships between talent/ workforce stakeholders and business / industry representatives

STRATEGY 3:

Address structural barriers that inhibit workforce participation.

TACTICS:

- Improve access to quality, affordable childcare
- Expand public transportation and mobility options to address education and workforce needs
- Expand options for affordable housing to provide workforce stability
- Lighten the burden of education and workforce training costs
- Establish place-based program deployment partnerships in underserved, distressed and rural communities

STRATEGY 4:

Promote the career opportunities available in our region.

TACTICS:

- Focus on promoting jobs and viable career pathways in our region to students in order to retain talent
- Partner with business/industry leaders to showcase opportunities
- Explore a campaign beyond our region to attract talent
- Build networks of locally embedded partners to reinforce awareness
- Advocate for talent and workforce investment



STRATEGIC PRIORITIES

Infrastructure

GOAL: The Dayton Region features a well-connected, well-funded, reliable and well-maintained network of critical 21st century infrastructure.

Overview

Infrastructure is critical to economic prosperity and resiliency. Across the Dayton Region, there is a need to invest in the expansion and modernization of critical infrastructure in our communities.

Partners & Resources

- Broadband Providers
- DriveOhio / FlyOhio
- JobsOhio
- Local Governments
- Miami Conservancy District
- Ohio Department of Development
- Ohio Department of Transportation
- Ohio Environmental Protection Agency
- Utility Companies

The Dayton Region is part of an infrastructure system that is 2nd in the nation for the number of bridges, 3rd largest in freight volume, 4th in the nation for total interstate lane miles, and 6th largest in total vehicle miles traveled.

19.1% of residents in Dayton Region have access to high-quality, low-cost broadband service.

The Dayton Region has **34** Opportunity Zones

According to a State of Ohio report, more than \$7.1M of investment occurred in Opportunity Zones in the Dayton Region in 2020.

Infrastructure

STRATEGY 1:

Invest in expansion and modernization of transportation, water, sewer and gas infrastructure.

TACTICS:

- Inventory the region for areas that lack or need upgrades to critical infrastructure
- Identify sites where infrastructure investment would result in new economic development opportunities
- Develop mechanisms to integrate local government managers and governing boards in planning and communications related to capital systems planning
- Expand and strengthen technical assistance programs to aid local governments in accessing the resources and financing to install, upgrade and maintain infrastructure systems

STRATEGY 2:

Expand broadband infrastructure to allow equitable access to education, employment and economic development opportunities.

TACTICS:

- Conduct an analysis of broadband availability throughout the region
- Catalogue the local, state and federal programs to support broadband investment
- Advocate for quality, affordable broadband, particularly in underserved and rural areas of the region

STRATEGY 3:

Develop resources for revitalization and repurposing of previously developed parcels.

TACTICS:

- Leverage state and federal partnerships to secure technical assistance and resources for redevelopment
- Establish strategies and resources to navigate environmental regulations

E falectrity E

 Address environmental justice concerns resulting from prior development

STRATEGY 4:

Advance development of environmentally sustainable infrastructure.

TACTICS:

- Attract investment in alternative energy production and technology
- Advance prevalence of e-Mobility infrastructure
- Connect emerging alternative energy industry to talent and workforce stakeholders to ensure skill acquisition in new career pathways
- Support alternative fuel infrastructure

STRATEGIC PRIORITIES

Vibrant Communities

GOAL: The Dayton Region benefits from dynamic and diverse communities with a vibrant quality of life that attract new investment.

Overview

People come to the Dayton Region, and stay here, because of the variety of homes, quality of schools, and range of attractive amenities in our local communities. Retaining and further enhancing this vibrant quality of life is essential for our regional economy. We must have welcoming and well-maintained neighborhoods to attract and retain the talent needed for our businesses to thrive.

Partners & Resources

- Chambers of Commerce
- Convention and Visitor's Bureaus
- Counties, Cities, Townships and Villages
- Home Builders Association
- National Aviation Heritage Area
- Parks & Recreation organizations
- Regional arts & culture organizations

Dayton Region scores a 52 on the Livability Index

Cost of Living in the Dayton Region is 82.2 / 100.

9 counties have Cost of Living rates below the state average.

21.4% of renters face severe cost burden for housing expenses.

26,287 Estimated number of additional affordable housing units needed in the Dayton Region to meet demand

Ohio Housing Finance Agency

Median Household Value ranges from \$155,500 - \$173,000

National Household Value Median is \$217,500

Housing Data - US Census Bureau, 2019 ACS 5-Year Estimates

Crime Rate is **226** violent crimes per 10,000 people, slightly below the national average

350+ miles of paved trails

Vibrant Communities

STRATEGY 1:

Bolster investment in placemaking.

TACTICS:

- Increase resources to support the creation and revitalization of downtowns and town centers that are walkable, safe and accessible
- Advocate for resources to support locally owned small businesses that influence the character of communities
- Maximize opportunities to capitalize on the natural landscape, including integrated waterfront development spanning the Region, to create unique recreational destinations for outdoor adventurists and families
- Leverage the cultural, artistic, recreational, and historical assets of our communities
- Explore the formation of new opportunity zones, innovation districts and industry hubs to attract investment

STRATEGY 2:

Address regional housing needs which impact economic growth.

TACTICS:

- Conduct a regional housing analysis to determine housing needs based on projected population, industry and job growth
- Advocate for access to quality, varied, and income appropriate housing stock throughout the region
- Encourage updates to zoning and property standards that align with modern development interests and the needs of our regional population
- Attract developers to communities to meet housing demand

STRATEGY 3:

Champion the livability of the Dayton Region.

TACTICS:

- Encourage collaboration among governments, academia, technology centers of excellence, technology accelerators and private and public funding sources to promote the Dayton Region
- Support campaigns to promote the livability of the Dayton Region, reaching entrepreneurs, site selectors, corporate executives and talented individuals to encourage business investment, talent recruitment and relocation
- Actively promote the region's assets to residents and employers to increase the percentage of people who act as ambassadors for the Dayton Region, encouraging family, friends, co-workers and business colleagues to move here







STRATEGIC PRIORITIES

Small Business & Entrepreneurship

GOAL: The Dayton Region cultivates and nurtures a thriving business and entrepreneurial ecosystem.

Overview

Support for the full spectrum of business development - from ideation to demonstration, and from commercialization to business expansion - is essential for the vitality of our regional economy. Business owners from all areas of the Dayton Region and at all stages of the business life cycle need resources, technical assistance and access to capital in order to grow.

Partners & Resources

- Entrepreneurs Center
- Incubators and Accelerators
- Minority Business Partnership
- Small Business Administration
- University Research Institutes
- Wright Brothers Institute

9.77 Number of Utility Patents per 10K Employees (2015)

1.43% Patent Growth Rate in the Dayton Region (1998-2015)

2,798 Number of Business Establishments (2018)

-0.11% Business Establishment Growth Rate in Dayton Region 1998-2018

115 Minority Business Enterprise Certified Companies

230 Jobs Created in 2020 from Entrepreneur Launches

\$60M in Third-Party Investment for Entrepreneurs

Small Business & Entrepreneurship

STRATEGY 1:

Advocate for local, state and federal investment to support business generation and entrepreneurship.

TACTICS:

- Conduct workshops for local officials to convey how communities can grow their tax base by welcoming and investing in entrepreneurship
- Leverage opportunities for creation of accelerators, incubators and entrepreneurial hubs across the region

STRATEGY 2:

Grow the funding streams to support business creation and entrepreneurship.

TACTICS:

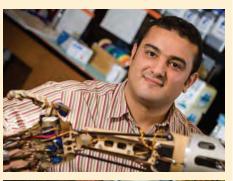
- Develop strategies and partnerships to attract and solicit outside, private capital in the Dayton Region
- Bolster capital access through local, state or federal grants and revolving loan funds
- Address need for access to risk capital at all stages of business growth

STRATEGY 3:

Build upon regional prominence in technology, research and development.

TACTICS:

- Support the transition of concepts from regional research institutes, higher education partners and startups to commercialization
- Foster innovation across all industries through corporate partnerships





STRATEGY 4:

Ensure that all entrepreneurs in the region have the resources to succeed.

TACTICS:

- Identify strategies to reach greater minority participation in entrepreneurship and develop support systems to ensure success
- Explore establishment of satellite entrepreneur centers to make high-quality resources available in all areas of the region
- Implement programming, events and technical assistance workshops throughout the region to increase the capabilities, skills and success rates of all entrepreneurs
- Equitable access to incentives and capital





STRATEGIC PRIORITIES

Economic Resiliency

GOAL: The Dayton Region maintains a growing, diversified, and resilient economy.

Overview

We must advance strategies to fortify our regional economy to protect against economic shocks and disruptions. Economic diversity, demonstrated by balanced employment and Gross Regional Products (GRP) in a range of industries.

Partners & Resources

- Community & Economic Development Partners
- Dayton Region Military Collaborative
- Miami Valley Disaster Recovery Leadership Board
- State and Federal Legislators
- Target Industry Associations
- Wright-Patt 2030

Economic Development Districts (EDDs) March 2019

> Counties Designated/Active EDDs

US Department of Commerce Economic Development Administration

Industry	% of Jobs	% GRP
Manufacturing	14.66%	20.73%
Government	14.37%	13.70%
Health Care and Social Assistance	13.36%	9.59%
Retail Trade	10.01%	6.93%
Accommodation and Food Services	7.61%	2.43%
Administrative & Support, and Waste Management & Remediation Services	4.92%	2.85%
Professional, Scientific, and Technical Services	4.90%	6.17%
Construction	4.83%	4.42%
Other Services (except Public Administration)	4.49%	2.15%
Transportation and Warehousing	4.46%	3.71%
Wholesale Trade	4.21%	8.71%
Finance and Insurance	3.81%	8.48%
Educational Services	1.99%	1.13%
Management of Companies & Enterprises	1.86%	2.90%
Arts, Entertainment, and Recreation	1.34%	0.65%
Real Estate and Rental and Leasing	1.12%	1.61%
Information	1.08%	2.84%
Agriculture, Forestry, Fishing and Hunting	0.75%	-0.05%
Utilities	0.17%	0.92%
Mining, Quarrying, and Oil and Gas Extraction	0.07%	0.12%

Economic Resiliency

STRATEGY 1:

Unify the Dayton Region.

TACTICS:

- Achieve EDA Economic
 Development District Designation for the Dayton Region
- Invest in a regional approach to economic development and resiliency which addresses local needs and supports local efforts, and leverage with state and federal assistance
- Implement initiatives to advance the priorities identified in the Dayton Region Economic Development Strategy plan
- Align regional economic development efforts to establish a unique identity for the Dayton Region as the national center for advanced air mobility, and leverage the State of Ohio Silicone Heartland campaign to attract new investment in the technology industry

STRATEGY 2:

Build upon regional assets.

TACTICS:

- Exploit the location advantages of the Dayton Region
- Make the Dayton Region the destination of choice for emerging industries
- Catalyze advancement in highgrowth, high-wage industries
- Increase the Dayton Region's market share of defense contracting awards
- Provide the resources, technical assistance and investment necessary to assist legacy industries with modernization and transformation

STRATEGY 3:

Leverage the region's leadership, assets and resources.

TACTICS:

- Develop synergies between regional entities, governments and academia
- Enhance coordination of business attraction, expansion and retention efforts
- Support the use of multigovernment economic development tools to spur investment opportunity
- Provide the resources, technical assistance and investment necessary to grow jobs and workforce in all areas of the region







EVALUATION FRAMEWORK

The Evaluation Framework outlines the Key Performance Indicators which will be tracked in order to measure economic progress in the Dayton Region as a result of the CEDS plan. KPIs will be measured annually, updated on the Dayton Region CEDS website mvrpc.org/ceds and reported formally to the MVRPC Board of Directors, DDC Board of Directors and the EDA.

PRIORITY ARE	PRIORITY AREA 1: TALENT & WORKFORCE						
Key Performance Indicators	Data Source	Measurement Details	US Average	2021 Benchmark	Desired Outcome		
Population vs. Job Growth	EMSI Burning Glass Market Analytics, 2021	Population growth as compared to job growth	Population Growth 8.4% vs. Job Growth 7.2% Population Growth 3.6% vs. Job Growth 4.2%		Population Growth maintains pace with job growth		
Employment	Ohio Department of Job & Family Services	The number of unemployed people as a percentage of total workforce.	8.1% (2020 annual average)	7.1% (2020 annual average)	Reduced Unemployment		
Labor Force Participation	US Census Bureau, 2019 ACS 5-Year Estimates	The labor force participation rate represents the number of people in the labor force as a percentage of the civilian noninstitutional population.	bresents the number ble in the labor force rcentage of the civilian		Greater Labor Force Participation		
Educational Attainment	EMSI Burning Glass Market Analytics, 2021	Highest level of education completed by population.	Less Than 9th Grade, 5%; 9th Grade to 12th Grade, 7%; High School Diploma, 27%; Some College, 20%; Associate's Degree, 9%; Bachelor's Degree, 20%; Graduate Degree and Higher, 13%.	Less Than 9th Grade, 2%; 9th Grade to 12th Grade, 6%; High School Diploma, 32%; Some College, 21%; Associate's Degree, 9%; Bachelor's Degree, 18%; Graduate Degree and Higher, 12%	Greater Educational Attainment		
Employment by Race	US Census Bureau, ACS 5-Year Estimates	The number of unemployed people as a percentage of total workforce.	White alone; 4.5%; Black or African American alone: 9.5%; American Indian & Alaska Native alone: 10.2%; Asian alone: 4.2%; Native Hawaiian & Other Pacific Islander alone: 6.8%; Some other race alone: 6.4%; Two or more races: 8.0%; Hispanic or Latino origin (of any race): 6.2%; White alone, not Hispanic or Latino: 4.3%	White alone: 4.2%; Black or African American alone: 8.6%; American Indian & Alaska Native alone: 8.3%; Asian alone: 5.7%; Native Hawaiian & Other Pacific Islander alone: 5.8%; Some other race alone: 5.6%; Two or more races: 8.5%; Hispanic or Latino origin (of any race): 6.5%; White alone, not Hispanic or Latino: 4.1%	Reduced unemployment		
Labor Force Participation by Race	US Census Bureau, ACS 5-Year Estimates	The labor force participation rate represents the number of people in the labor force as a percentage of the civilian noninstitutional population.	White alone: 62.9%; Black or African American alone: 62.8%; American Indian & Alaska Native alone: 58.2%; Asian alone: 65.2%; Native Hawaiian & Other Pacific Islander alone: 66.8%; Some other race alone: 69.4%; Two or more races: 67.0; % Hispanic or Latino origin (of any race): 67.6%; White alone, not Hispanic or Latino: 62.3%	White alone: 62.9%; Black or African American alone: 62.8%; American Indian & Alaska Native alone: 58.2%; Asian alone: 65.2%; Native Hawaiian & Other Pacific Islander alone: 66.8%; Some other race alone: 69.4%; Two or more races: 67.0%; Hispanic or Latino origin (of any race): 67.6%; White alone, not Hispanic or Latino: 62.3%	Greater Labor Force Participation		
Educational Attainment by Race	EMSI Burning Glass Market Analytics, 2021	Highest level of education completed by population. A = 2020 Less Than HS B = 2020 HS Diploma C = 2020 College Degree	A B C White, Non-Hispanic 6.8% 47.6% 45.6% Black, Non-Hispanic 13.3% 54.8% 31.8% American Indian or Alaskan - - - Native, Non-Hispanic 18.6% 56.2% 25.2% Asian, Non-Hispanic 12.6% 271% 60.3% White, Hispanic 30.4% 45.6% 24.0%	A B C White, Non-Hispanic 7.7% 53.8% 38.5% Black, Non-Hispanic 12.0% 54.9% 33.1% American Indian or Alaskan 20.9% 45.7% 33.4% Asian, Non-Hispanic 10.2% 20.8% 68.9% White, Hispanic 23.6% 48.6% 27.9%	Greater Educational Attainment		

Key Performance Indicators	Data Source	Measurement Details	US Average	2021 Benchmark	Desired Outcome
State and Federal Investment in Critical Infrastructure including Roadways, Water, Wastewater, Sewer and Utilities	State and Federal Funding Partners	Projects Awarded per FY	NA	NA	Increased Investment
State and Federal Investment in Brownfield Remediation and Redevelopment	State and Federal Funding Partners	Projects Awarded per FY	NA	NA	Increased Investment
% of Residents with High-Speed, Low-Cost Broadband Service	Federal Communications Commission, 2014 Fixed Broadband Deployment Data from FCC Form 477, https://www.fcc.gov/general/ broadband-deployment-data-fcc- form-477, v2018	Percentage of residents who have access to three or more wireline Internet service providers, and two or more providers that offer maximum download speeds of 50 megabits per second: measured at the neighborhood scale and aggregated by county, higher values are better	14.6%	19.1%	Increased Access
Opportunity Zone Investment	State of Ohio	Investment in Opportunity Zones	NA	\$7.1M	Increase Investment in Opportunity Zones

	A 3: VIBRANT COMM				
Key Performance Indicators	Data Source	Measurement Details	US Average	2021 Benchmark	Desired Outcome
Livability Index	AARP Livability Index	This score rates the overall livability on a scale from 0 to 100. It is based on the average score of seven livability categories—housing, neighborhood, transportation, environment, health, engagement, and opportunity—which also range from 0 to 100.	50	52	Increase in Livability Index
Property Values	US Census Bureau, ACS 5-Year Estimates	Estimated median housing price.	\$217,500	\$147,031	Increase in Property Values
Crime Rate	U.S. Federal Bureau of Investigation, 2014 Uniform Crime Reporting Program Data v2018	Combined violent and property crimes per 10,000 people.	261	226	Decrease in Crime Rate
Poverty Rates	US Census Bureau, 2019 ACS 5-Year Estimates	Percent population for whom poverty status is determined.	13.4%	Dayton Region: 10.7%	Overall decreased poverty rates.
Poverty Rates by Race	US Census Bureau, ACS 5-Year Estimates	Percent population for whom poverty status is determined.	White alone: 11.1%; Black or African American alone: 23.0%; Asian alone: 10.9%; Some other race alone: 21.0%; Two or more races: 16.7%; Hispanic or Latino origin (of any race): 19.6%; White alone, not Hispanic or Latino: 9.6%	White alone: 9.8%; Black or African American alone: 20.6%; Asian alone: 10.7%; Some other race alone: 14.2%; Two or more races: 20.3%; Hispanic or Latino origin (of any race): 19.3%; White alone, not Hispanic or Latino: 9.5%	Overall decreased poverty rates, and reduction of the disparity between races
Income Inequality	US Census Bureau, ACS 5-Year Estimates	Gini coefficient (the gap between rich and poor): measured at the county scale from 0 to 1, lower values are better.	.48	.44	Close the gap in income inequality

EVALUATION FRAMEWORK

PRIORITY AREA 4: SMALL BUSINESS & ENTREPRENEURSHIP						
Key Performance Indicators	Data Source	Measurement Details	US Average	2021 Benchmark	Desired Outcome	
Patent Growth Rate	Clustermapping.us	Utility Patents per 10K employees (1998-2015)	2.53%	1.43%	Increased patent filing per 10K employees.	
Growth in Business Establishments	Clustermapping.us	Number of Business Establishments (1998-2018)	0.66%	- 0.11%	Overall increase in number of new businesses.	
Minority Business Enterprise Certified Companies	State of Ohio Minority Business Enterprise Program Database	Number of Minority Business Enterprise Certified Companies	NA	115	Increase number of Minority Business Enterprise Certified Companies	
Net Entrepreneurial Job Creation	Entrepreneurs' Center	Number of new jobs created	NA	2019: 230 2020: 230	Increase jobs resulting from launch of new businesses	
Third Party Investment in Entrepreneurship	Entrepreneurs' Center	Amount of investment secured	NA	2019: \$26M 2020: \$60 M	Increase third-party investment	

PRIORITY AREA 5: ECONOMIC RESILIENCY						
Key Performance Indicators	Data Source	Measurement Details	US Average	2021 Benchmark	Desired Outcome	
Per Capita Gross Regional Product	Emsi Burning Glass Market Analytics, 2021	Gross regional product per capita measures the final market value of all goods and services produced in a region divided by total population.	\$57,720	\$47,032	Increased per capita gross regional product	
Median Household Income	US Census Bureau, ACS 5-Year Estimates	Income in the last 12 months by household which includes householder and all other individuals 15 years and over.	\$62,843	\$61,827	Increased household income	
Industry Cluster Data	Emsi Burning Glass Market Analytics, 2021		NA	NA	Increased diversity in industries	
Job Growth Trends	Emsi Burning Glass Market Analytics, 2021		NA	NA	Job growth in a wide range of sectors	

IMPLEMENTATION

Implementation Strategy

The DDC and MVRPC partnered on the Dayton Region Economic Development Strategy because we know that a thriving regional economy doesn't happen in a vacuum and that the outcomes we seek on behalf of the stakeholders we each represent are interdependent upon each other.

The EDA uses CEDS to confirm that projects seeking EDA funding are a priority for the Region and align with regional goals. The *Dayton Region Economic Development Strategy* compelled our region to engage on a broad level to identify regional strengths and opportunities for growth. On an ongoing basis, our region also uses the Priority Development and Advocacy Committee (PDAC) to identify regional project priorities. Each year, a list of PDAC projects will be added to the *Dayton Region Economic Development Strategy* Appendices with detail about how the proposed projects align with the Priority Areas in the CEDS.

Through the existing programs and funding mechanisms administered by MVRPC and DDC, and in partnership with state and federal funding partners, we will endeavor to advance the strategies and tactics identified in the *Dayton Region Economic Development Strategy*. We will convene critical partners and stakeholders to determine leadership of initiatives in each priority area, and we will produce an annual report on progress toward plan goals.

Economic Development District

In order to position our Region to take full advantage of technical resources and funding available through EDA, we are pursuing establishment of an Economic Development District (EDD). MVRPC will serve as the lead agency for the EDD, in partnership with the DDC. The proposed EDD will serve all 13 of the counties represented in the *Dayton Region Economic Development Strategy*.

The EDD designation is for a multi-jurisdictional entity that helps lead locally-based, regionally driven economic development planning processes. An EDD is the entity put in place to oversee implementation of, and regular updates to, the priorities outlined in the CEDS plan, once approved by EDA.

Establishment of the EDD may also allow eligible local governments and public agencies to receive EDA funding for infrastructure and planning that would otherwise be restricted. For example, the first wave of pandemic relief funds available from the EDA that were administered across the country were done so through existing economic development districts. EDDs are an efficient mechanism for the EDA to deploy funding and technical resources.

APPENDICES

- I. Resolutions & Letters of Support
- II. Data by County
- III. Industry Cluster Data
- IV. Stakeholder Engagement Summary
 V. Local and Regional Plans
 VI. Regional Projects Inventory
 VII. Public Involvement Summary



10 North Lucione St., Sailte 700 Disyton, Obio 454502

RESOLUTION IN SUPPORT OF THE DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY, THE DISIGNATION OF THE MAIN VALLEY REGIONAL PLANNING COMMISSION AS THE LEAD AGENCY FOR THE ECONOMIC DEVELOPMENT DISTRICT, AND ENDORSING THE REQUEST FOR ECONOMIC DEVELOPMENT DISTRICT DESIGNATION FROM THE ED A

WHEREAS, the Maint Valley Regional Planning Commission (MMIPC) and The Dayton Diselegement (ballion (DDC) partnered with the U.S. Economic Diselegement Administration (EDA) to update to the Comprehensive Economic Development Strategy (CEDS) for the Disyton Region; and

WHERE/6, till at the Daytor Region Exchange Development Stategy, he CEDS are strategy-driven plan to strengthen, diversify and build resiliency for our regional exce any; and

WHEREAS, the adoption of the Dayton Regton Economic/Development Strategy exhibition as an agreed up on set of itrategic priorities, goals and objectives, along with an evaluation framework, that will guide regional accrete develop ment afforts through 2028 and beyond, and

WHERE/8, for the purposes of the CEDSplanning process, the Dayton Region is inchored by the cities of Dayton and Springfield, Chio and includes the following 13 counties in Southward Chio: Augistia, Dutier, Champeign, Clark, Clinton, Darke, Greene, Marcer, Marrier, Montgomery, Physic, Shelby and Warner, and

WHERE/8, the Mani Valley Regional Plansing Commission and the Depton Development Coalition on gaged abdisholders from each participating county and the major industry associations to ensure that the content of the Depton Region Economic Development Satelegy reflects the reacts of either the Depton Region; and

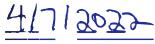
WHEREAS, in order to position our Region to take full advantage of technical resources and funding shall able through EDA, it is essential that the Dayton Region pursus the establishment of an Economic Development District(IED D); and

WHEREAS, the Memi Valley Regional Planning Commission will be the lead agency for the EDD and, in partnesship with the Dayton Development Cosilion, will be responsible for updating and implementing the DistantRegion Economic Development Strategy and

WHEREAD, the Maini Welky Regional Planning Commission will request Economic Development District Designation from the U.S. Economic Development Administration upon approvel of the Devito Region Economic Development Strategy:

NOW, THEREPORE, BE IT REBOUNDED that the Milani Valley Regional Planning Commission Board of Directors heating adopts the Dayton Region Economic Development Stategy, supports the designation of the Milani Valley Region al Planning Commission as the lead agency for the Economic Development District, and endpties the request for Economic Development District Designation from the EDA.

Brian O. Martin, AICP Executive Director



Areq Simmons

Greg Simmons, Chairperson Board of Directors of the Miami Valley Regional Planning Commission



March 7, 2022

5 937 213 5323 7: 937 223 9750 777 700 : 400 750 0750

THE REPORT OF A

Susan Brehm Regional Director U.S. Department of Commerce – Economic Development Administration 230 South Dearborn Street, Suite 3260 Chicago, IL 60604

Dear Ms. Brehm:

On behalf of the Dayton Development Coalition's Board of Trustees, I write to express the board's support of Dayton Region Economic Development Strategy, the CEDS plan presented by Miami Valley Regional Planning Commission and the Dayton Development Coalition to the U.S. Economic Development Administration (EDA). Dayton Region Economic Development Strategy is a strategy-driven plan to strengthen, diversify and build resiliency for our regional economy.

The Miami Valley Regional Planning Commission and the Dayton Development Coalition engaged stakeholders from each participating county, major industry associations, and workforce development and entrepreneurial services partners to ensure that the content of the Dayton Region Economic Development Strategy reflects the needs of all in the Dayton Region.

We endorse the strategic priorities, goals, objectives, and the evaluation framework established in this plan to guide regional economic development efforts through 2026 and beyond.

The Dayton Development Coalition is the leading economic development organization for the 14-county Dayton Region. Working closely with public and private regional partners, its mission is to recruit, expand, and retain jobs. With the State's largest single-site employer in its backyard, the Dayton Development Coalition is also focused on advocating for the critical missions at Wright-Patterson Air Force Base and supporting the work of the United States Air Force.

Through this letter we are offering our commitment of support for the Dayton Region Economic Development Strategy CEDS plan and endorsement of the Miami Valley Regional Planning Commission as the lead agency for the Economic Development District Designation from the EDA. The Dayton Development Coalition looks forward to continuing our partnership with Miami Valley Regional Planning Commission to implement the goals and objectives of the regional plan.

Sincerely,

Doug Compton, Chair Dayton Development Coalition Board of Trustees

Likts 5. Main St, Salas 350, Dayton, DH 45405 T(117) 222-4822 WWW 254/TDWNNotive 5244

APPENDIX I: RESOLUTIONS AND LETTERS OF SUPPORT

The Miami Valley Regional Planning Commission and the Dayton Development Coalition have requested resolutions and letters of support from all participating counties and major industry associations. Links to those documents ware included below.

County Resolutions

- Auglaize County
- Champaign County
- Clark County
- Clinton County
- Darke County
- Greene County

- Mercer County
- Miami County
- Montgomery County
- Preble County
- Shelby County

Letters of Support

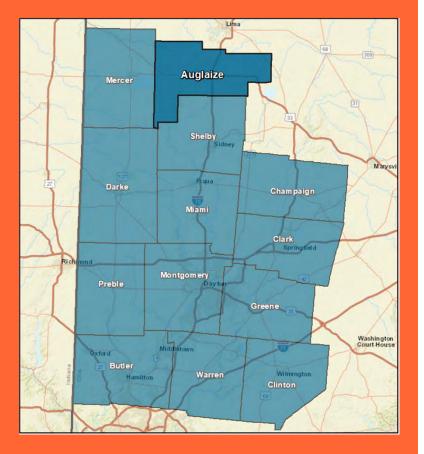
- Dayton Area Logistics Association
- Dayton Convention & Visitors Bureau
- DaytonDefense
- Dayton Region Manufacturers Association
- Dayton Region Military Collaborative
- Entrepreneurs Center
- Greater Dayton Hospital Association

- I70/75 Development Association
- Learn to Earn
- Montgomery County Educational Service Center
- National Aviation Heritage Area
- <u>SOCHE</u>
- Technology First
- West Central Ohio Economic Development Association

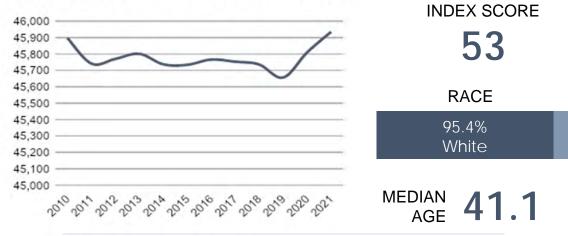
APPENDIX II: DATA BY COUNTY

The Miami Valley Regional Planning Commission and the Dayton Development Coalition conducted regional data analysis for the purposes of the Dayton Region Economic Development Strategy planning process. A summary of key data by county was prepared for point of reference and summaries are presented in this appendix.

AUGLAIZE COUNTY



AUGLAIZE COUNTY POPULATION TRENDS



Manufacturing

Healthcare

Government

Retail

8%

LARGEST EMPLOYERS **Crown Equipment Corporation** Grand Lake Health System KSM St. Mary's Corporation S Setex, Inc. Nidec-Minster Machine Co. ContiTech USA, Inc. Dannon Company

LABOR FORCE PARTICIPATION RATE 67%

EDUCATIONAL ATTAINMENT

Less than High School: 7% HS Diploma: 43% Some College: 19% Associate's Degree: 11% Bachelor's Degree: 12% Graduate Degree & Higher:

POVERTY

Population in Poverty: 8.4% Families in Poverty: 6.7%

TOP INDUSTRIES INCOME Median Household

Income: \$64,074

AARP LIVABILITY

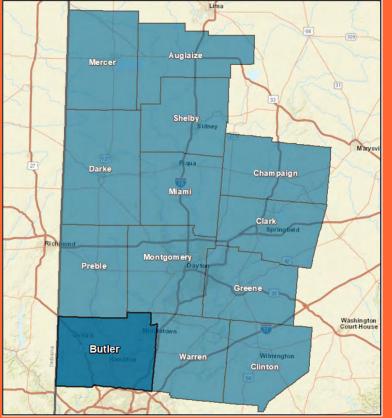
Per Capita Income: \$31,198

OWNER vs RENTER

24.3% 75.7% Own Rent

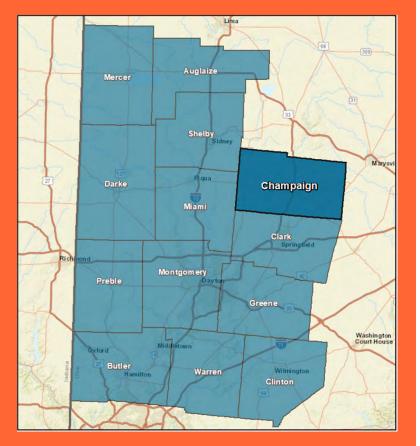
HOUSING Median Housing Value: \$147,300 Median Rent: \$729

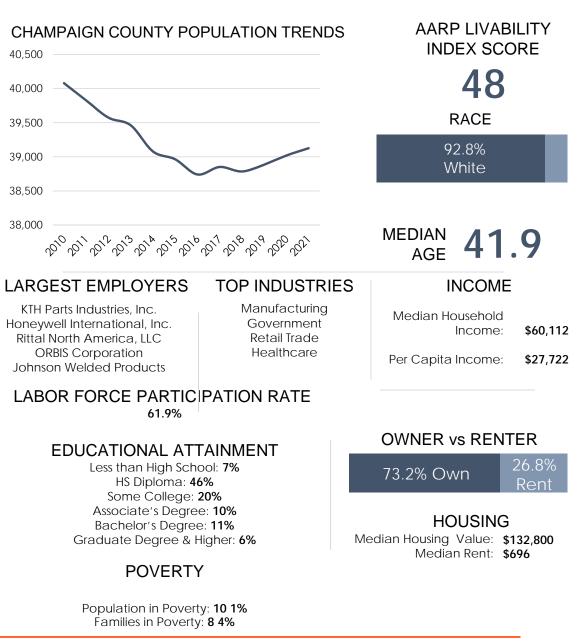
BUTLER COUNTY



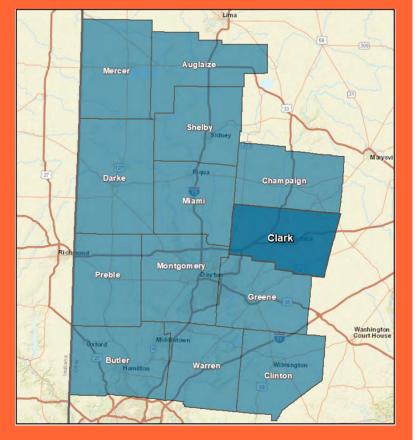


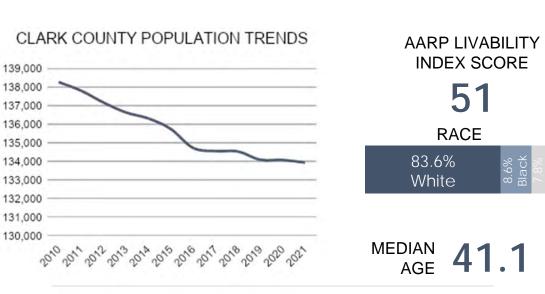
CHAMPAIGN COUNTY





CLARK COUNTY





LARGEST EMPLOYERS TOP INDUSTRIES

Community Mercy Health Partners Navistar, Inc. Assurant Specialty Property Speedway LLC Community Hospital of Springfield

LABOR FORCE PARTIC PATION RATE

EDUCATIONAL ATTAINMENT

Less than High School: **10%** HS Diploma: **38%** Some College: **23%** Associate's Degree: **10%** Bachelor's Degree: **12%** Graduate Degree & Higher: **8%**

POVERTY Population in Poverty: **14.9%** Families in Poverty: **10.9%**

Healthcare N Government N Manufacturing Retail Trade Pe

INCOME Median Household Income: \$50,873

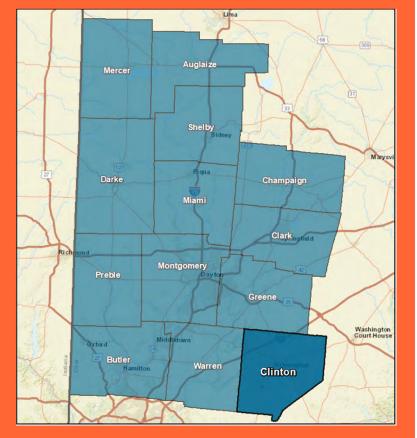
Per Capita Income: \$27,066

OWNER vs RENTER

66.0% Own 34.0% Rent

HOUSING Median Housing Value: \$115,500 Median Rent: \$749

CLINTON COUNTY



CLINTON COUNTY POPULATION TRENDS AARP LIVABILITY **INDEX SCORE** 42,500 54 42.000 RACE 41,500 93.0% 41,000 White

LARGEST EMPLOYERS TOP INDUSTRIES R&L Carriers, Inc. Air Transport Services Group Amazon Services, Inc. AMES, Inc. Ahresty Wilmington Corporation

40,500

40,000

2010

Transportation & Warehousing Manufacturing Government Healthcare

2018 2019 2020 2021

	-
INCOME	
Median Household Income:	\$52,815
Per Capita Income:	\$26,690

MEDIAN 39.4

LABOR FORCE PARTICIPATION RATE 62.9%

EDUCATIONAL ATTAINMENT

201 2012 2013 2014 2015 2016 2011

Less than High School: 12% HS Diploma: 37% Some College: 22% Associate's Degree: 9% Bachelor's Degree: 12% Graduate Degree & Higher: 8%

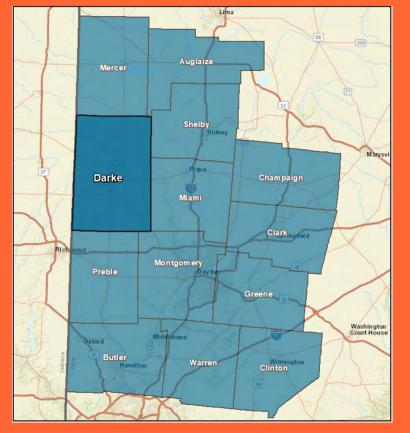
POVERTY Population in Poverty: 14.8% Families in Poverty: 11.6%

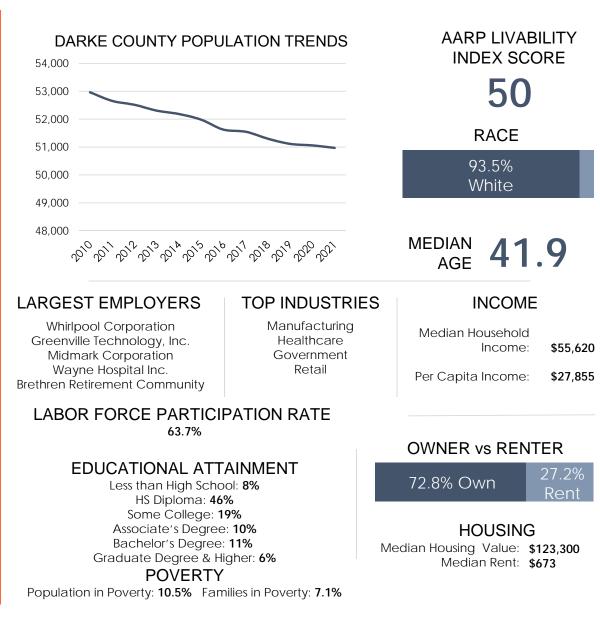
OWNER vs RENTER

35.4% 64.6% Own Rent

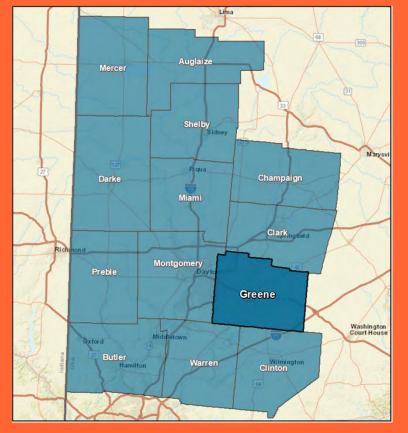
HOUSING Median Housing Value: \$128,400 Median Rent: \$755

DARKE COUNTY





GREENE COUNTY



AARP LIVABILITY GREENE COUNTY POPULATION TRENDS **INDEX SCORE** 172.000 54 170,000 168,000 RACE 166.000 83.1% 164,000 White 162,000 160.000 158,000 MEDIAN 38.3 · 201 2010 $\beta^{\alpha} \alpha^{\beta} \alpha^{\gamma} \alpha^{\beta} \alpha^{\beta} \alpha^{\beta} \alpha^{\gamma} \alpha^{\gamma$ AGE LARGEST EMPLOYERS TOP INDUSTRIES INCOME Wright Patterson Air Force Base Government Median Household Professional, Scientific, Wright State University Income: \$68,720 and Technical Services Greene County **Retail Trade** Unison Industries LLC Per Capita Income: \$35,833 Accommodation Cedarville University and Food Services

LABOR FORCE PARTICIPATION RATE 63.7%

EDUCATIONAL ATTAINMENT

Less than High School: **8%** HS Diploma: **46%** Some College: **19%** Associate's Degree: **10%** Bachelor's Degree: **11%** Graduate Degree & Higher: **6%**

POVERTY

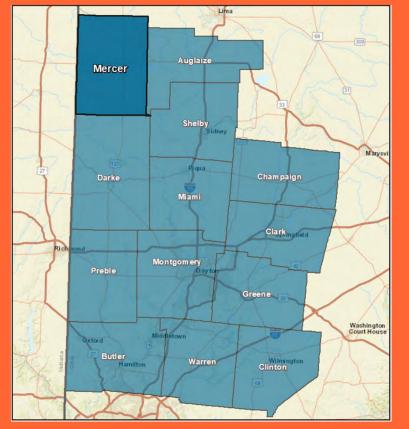
Population in Poverty: 10.5% Families in Poverty: 7.1%

OWNER vs RENTER

66.1% Own	33.9%
00.1% Ovvii	Rent

HOUSING Median Housing Value: \$173,000 Median Rent: \$910

MERCER COUNTY



INDEX SCORE 42,000 41.800 57 41,600 41,400 RACE 41,200 41,000 94.2% 40.800 White 40,600 40,400 40,200 40,000 2014 2015 2010 2017 2010 2012 2013 2018 2019 2011 2020 MEDIAN 39.6 AGF TOP INDUSTRIES LARGEST EMPLOYERS INCOME Crown Equipment Corporation Manufacturing Celina Aluminum Precision Tech. Government **Cooper Farms Processing** Healthcare Mercer Health Agriculture Fort Recovery Industries, Inc. LABOR FORCE PARTICIPATION RATE 68.5% **OWNER vs RENTER** EDUCATIONAL ATTAINMENT Less than High School: 9% 77.0% Own HS Diploma: 43% Some College: 17% Associate's Degree: 12% Bachelor's Degree: 12% Graduate Degree & Higher: 7%

MERCER COUNTY POPULATION TRENDS

POVERTY Population in Poverty: 6.4% Families in Poverty: 4.2%

Median Household \$62,952 Income: Per Capita Income: \$29,765

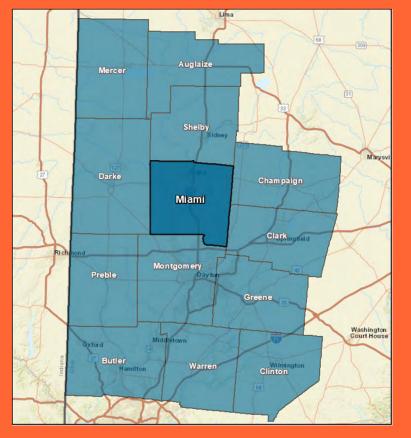
AARP LIVABILITY

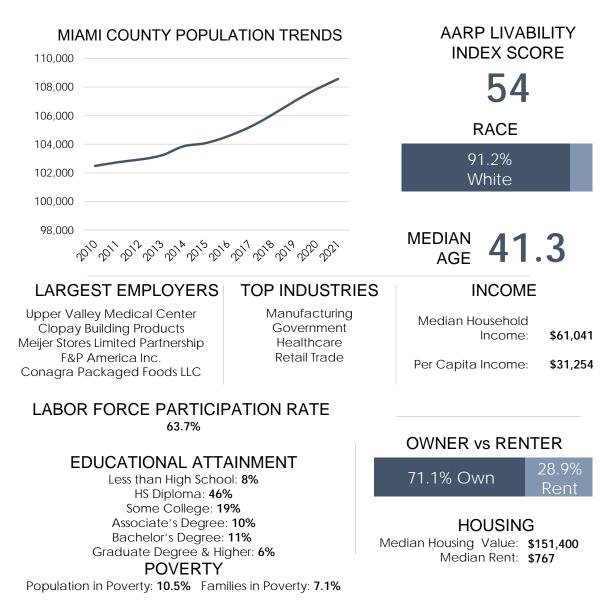
23.0%

Rent

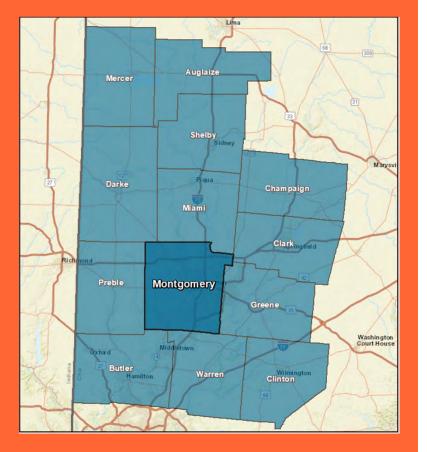
HOUSING Median Housing Value: \$153,800 Median Rent: \$679

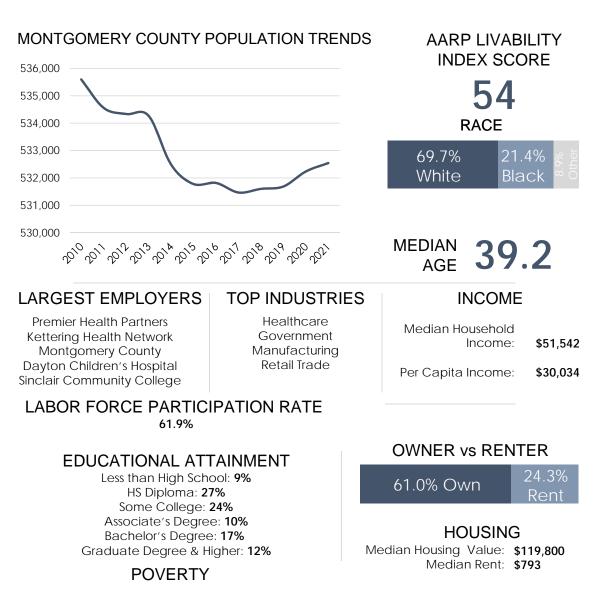
MIAMI COUNTY





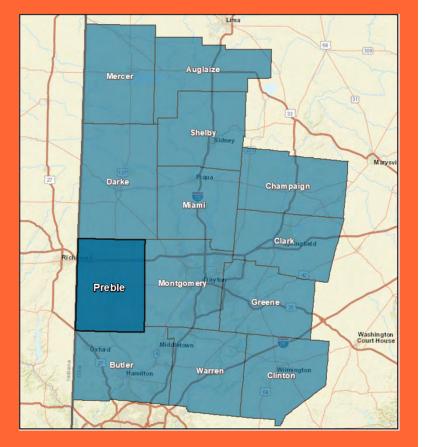
MONTGOMERY COUNTY

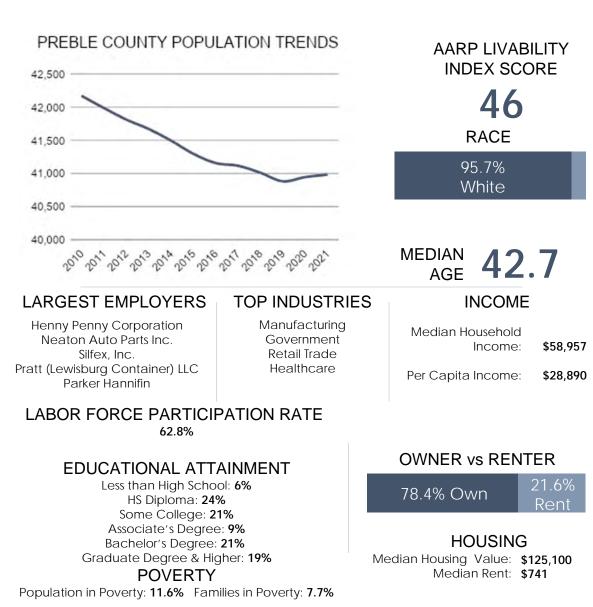




Population in Poverty: 16.6% Families in Poverty: 12.6%

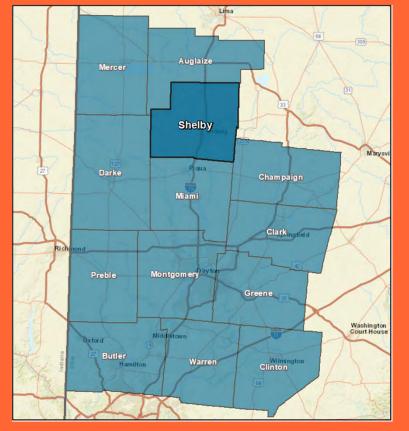
PREBLE COUNTY



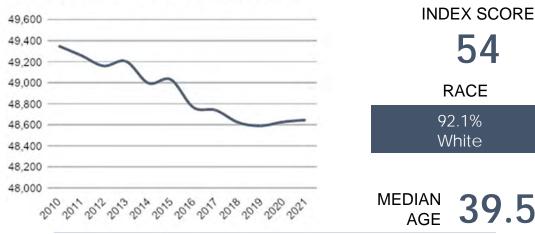


DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY

SHELBY COUNTY



SHELBY COUNTY POPULATION TRENDS



LARGEST EMPLOYERS TOP INDUSTRIES

Honda of America Mfg, Inc. Emerson Climate Technologies, Inc. Airstream, Inc. NK Parts Industries, Inc Stolle Machinery

Manufacturing Government Retail Trade Healthcare

AGE	39.	5
IN	ICOME	
Median Hou li	usehold ncome:	\$63,806
Per Capita li	ncome:	\$29,381

AARP LIVABILITY

LABOR FORCE PARTICIPATION RATE 69.1%

EDUCATIONAL ATTAINMENT

Less than High School: 9% HS Diploma: 40% Some College: 20% Associate's Degree: 11% Bachelor's Degree: 13% Graduate Degree & Higher:

POVERTY Population in Poverty: 8.4% Families in Poverty: 6.8%

7%

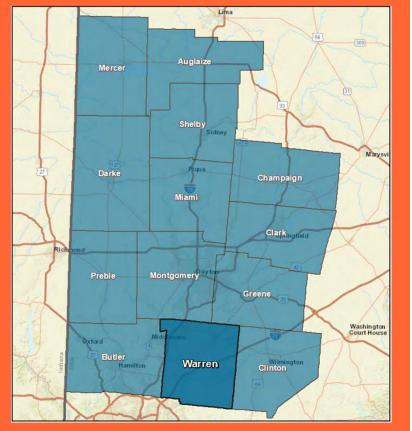
OWNER vs RENTER

71.2% Own 28.8% Rent

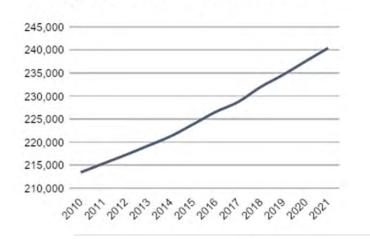
HOUSING Median Housing Value: \$145,600 Median Rent: \$733

DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY

WARREN COUNTY



WARREN COUNTY POPULATION TRENDS



LARGEST EMPLOYERS **TOP INDUSTRIES**

Amazon.com.dedc, LLC Atrium Medical Center - Middletown Anthem Macy's Customer Services, Inc. Advics Manufacturing Ohio, Inc.

Manufacturing Retail Healthcare Government

AGE J7 .	4
INCOME	
Median Household Income:	\$87,125
Per Capita Income:	\$41,792

20 /

AARP LIVABILITY

INDEX SCORE

57

RACE

84.2%

White

MEDIAN

LABOR FORCE PARTICIPATION RATE 66.1%

EDUCATIONAL ATTAINMENT

Less than High School: 6% HS Diploma: 25% Some College: 16% Associate's Degree: 8% Bachelor's Degree: 28% Graduate Degree & Higher: 17%

POVERTY Population in Poverty: 4.6% Families in Poverty: 3.4%

OWNER vs RENTER

22.3% 77.7% Own

Rent

HOUSING Median Housing Value: \$222,500 Median Rent: \$1,061

DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY

APPENDIX III: INDUSTRY CLUSTER DATA

Regional Industry Cluster Analysis Using EMSI

- View Industry Cluster Report compiled using default algorithms
- View Industry Cluster Report compiled based on industries with high-earnings growth
- View Industry Cluster Report compiled based on industries that reflect regional specialization

Clustermapping.us Analysis by County

Clustermapping.us is the specialized tool created by Harvard University, in partnership with the EDA, which offers economic data by county. Rather than inserting static reports for each county in the Dayton Region, links to the custom county level dashboards with the most current data are provided below.

As stated in the Industry Cluster section of the plan, it is important to note that this specific tool only includes private sector, non-agriculture employment. Because WPAFB is our Region's and the state's largest single site employer and because so much of our region relies on agriculture as an economic driver, analysis generated using this tool is limited in its applicability to many counties the Dayton Region.

- <u>Auglaize County</u>
- Butler County
- <u>Champaign County</u>
- <u>Clark County</u>
- <u>Clinton County</u>
- Darke County
- Greene County

- Mercer County
- <u>Miami County</u>
- Montgomery County
- Preble County
- Shelby County
- Warren County

APPENDIX IV: STAKEHOLDER ENGAGEMENT SUMMARY

To confirm that the proposed Priority Areas and corresponding Strategies and Objectives were representative of the entire Dayton Region, meetings were held with leadership in each of the counties in our CEDS territory, as well as with representatives from talent and workforce partners, entrepreneur networks and major industry associations. A widely promoted corresponding online survey sought feedback on the Priority Areas and encouraged input on how the strategies should address equity, impact economic resiliency and reach all sectors and geographic areas.

The following is a summary of stakeholder engagement efforts:

Dayton Region CEDS Steering Committee

- April 19, 2021 Briefing
- August 24, 2021 Briefing
- December 2021 Work Sessions

Dayton Region Economic Development Strategy Kickoff Event

The Dayton Region Economic Development Strategy Kickoff event took place on May 5, 2021. The event was virtual, with 289 attendees registered.

Public Engagement

- Public survey for SSOAR Analysis posted on CEDS website, promoted through local media, stakeholder networks and social media May & June, 2021
- Public survey for Priority Areas, Goals, Strategies and Tactics posted on CEDS website, promoted through local media, stakeholder networks and social media August through November, 2021

Presentations to Participating Counties

- Auglaize County September 9, 2021
- Champaign County September 16, 2021
- Clark County October 6, 2021
- Clinton County October 18, 2021
- Darke County September 13, 2021
- Greene County September 16, 2021
- Mercer County September 30, 2021
- Miami County September 16, 2021
- Montgomery County WIB December 7, 2021
- Preble County September 27, 2021
- Shelby County September 28, 2021
- Warren County November 15, 2021

Presentations to Regional Stakeholders

- Dayton Area Logistics Association October 21, 2021
- Dayton Development Coalition Public Sector Advisory Board September 1, 2021
- Dayton Region Manufacturers Association October 14, 2021
- Dayton Region Military Collaborative October 28, 2021
- Dayton Region Workforce Development Partners October 19, 2021
- Entrepreneur Leadership October 8, 2021
- Greater Dayton Hospital Association October 25, 2021
- 170/75 Development Association August 20, 2021
- MVRPC Technical Advisory Committee May 20, 2021 & October 21, 2021
- MVRPC Board of Directors June 3, 2021 & November 4, 2021
- Technology First October 6, 2021
- West Central Ohio Economic Development Association July 26, 2021

APPENDIX V: LOCAL AND REGIONAL PLANS

The Dayton Region Economic Development Strategy incorporates and is aligned with the following local and regional plans. Where available, links to the plan documents are provided.

- Dayton Development Coalition Priority Development & Advocacy Committee Projects
- MVRPC 2050 Long Range Transportation Plan
- Auglaize County Economic Analysis Report
- Champaign County Comprehensive Plan 2020
- City of Dayton Inclusive Recovery Playbook
- Connect Clark County Comprehensive Plan
- Clinton County Regional Planning Commission 2019 Progress Report
- Clinton County Port Authority Services
- Darke County Revolving Loan Fund
- Greene County Land Use Plan
- Mercer County 2013 Comprehensive Plan
- Miami County Priority Project Highlights
- Montgomery County Comprehensive Land Use Plan
- Global Dayton Report
- Preble County 2016 CEDS & Land Use Plan
- Shelby County City of Sidney Wagner Site Redevelopment Plan
- Sidney-Shelby 2020 Annual Report
- Sidney-Shelby-Business in Focus
- Shelby County Housing Development Study
- Entrepreneur's Center Strategic Plan
- First Suburbs Dayton Region Talent & Workforce Forum
- Montgomery County Educational Service Center Business Advisory Council Plan

APPENDIX VI: REGIONAL PROJECTS INVENTORY



The Dayton Region Priority Development & Advocacy Committee (PDAC) issues a list of community-evaluated projects that are seeking funding annually. Led by the Dayton Development Coalition with support from the Dayton Area Chamber of Commerce and the Greater Springfield Chamber of Commerce, the process sets regional priorities for community projects and allows the Dayton Region to speak with one voice when seeking governmental and other project support. *The Dayton Region Economic Development Strategy* will update this appendix annually with the latest list of PDAC projects.

The PDAC process involves coordination by representatives from the Dayton Region's business community, local government, education, and civic organizations. The Committee prioritizes projects that benefit the people of the Dayton Region by enhancing the quality of life, encouraging business growth, and strengthening the

community's relationship with Wright-Patterson Air Force Base and other local federal installations.

The 2021-2022 PDAC project list on the pages that follow includes 102 projects, each of which are categorized as "Priority," "Recommended," or "Reviewed".

- Priority Projects are the top projects that will make the most significant impact in the Dayton Region among the projects that were submitted. These projects are the region's top priorities for funding because they strongly meet the evaluation criteria and are expected to have the greatest regional impact.
- Recommended Projects meet the needs of the region, would provide benefit to the Dayton Region if funded, and are ready to move forward.
- Reviewed Projects are projects that have gone through the PDAC community review process and public vetting. Recommendations by the PDAC priority process are advisory only. The Coalition manages the PDAC process as a service to the community and offers the opportunity for project sponsors to gain public vetting, peer review, community input, and recognition for projects of regional merit.

All project submissions were referred to one of five Review Panels for evaluation in the following areas: Defense, Economic Development, Hospitals & Healthcare, Quality of Life, and Transportation & Government Services. The Review Panels then made recommendations to the full PDAC for final consideration.

In addition to the PDAC project list, the counties listed below have projects included in Long-Range Transportation Plans pertinent to their counties. The transportation projects included in these plans are prioritized and important to the Dayton Region.

- Butler and Warren
- Greene, Miami, Montgomery, Northern Warren
- <u>Clark</u>
- <u>Champaign</u>

Priority Development and Advocacy Committee (PDAC) 2021–2022 - Defense Projects

Project Title	Project Requester	Requested Amount
Prio	rity	
Air Camp and Educational Outreach Complex (ACEOC)	Air Camp Inc and US AFRL WPAFB Educational Outreach Office	17,200,000
Digital Design Studio-A Digital Engineering Resource Center, Ohio University, Beavercreek,OH	Russ Research Center, OhioUniversity	1,500,000
Digital Twin Center of Excellence	ARCTOS Technology Solutions	15,000,000
DVA/DoD Partnership to Rehabilitate DisabledVeterans	Wright Brothers Institute (WBI)	5,100,000
Smart Manufacturing - Ohio Digital ThreadInitiative II	ARCTOS LLC	15,000,000
Unmanned VTOL Logistics AdvancedDevelopment	Volansi	15,000,000
Wright Patterson Software Factory	Radiance Technologies, Inc	10,000,000
Recomm	nended	
Additive Manufacturing of Carbon Nanotube MetalMatrix Composites	SHEPRA, Inc.	6,156,000
Holographic Based Augmented Reality	Spectral Energies, LLC	3,000,000
Next Generation Air Force Electronic WarfareSimulation Research	The Design KnowledgeCompany KBR	9,500,000
Quantum Science Infrastructure and WorkforceDevelopment	The Ohio State University	2,500,000
Virtual, Augmented, and Mixed (VAM) RealityReadiness	University of Dayton	8,000,000
Wearable, Non-Opioid Pain Management	Cornerstone Research Group, Inc. (CRG)	7,000,000
Wright-Patterson Air Force Base CommunityInfrastructure Support	DaytonDefense	2,000,000
Revie	wed	
Commercialization of IP Which Is on the Shelf	NAI Bergman	20,000

Priority Development and Advocacy Committee (PDAC) 2021–2022 - Economic Development Projects

Priority		
Aircraft Mechanic Training Center	Dayton International Airport	250,000
Arcade District Launch	Friends of the Dayton Arcade	2,000,000
Former Trotwood Salem Mall Redevelopment	Trotwood Community Improvement Corporation	1,000,000
Greater West Dayton Incubator (GWDI)	University of Dayton	1,500,000
National Aerospace Electric Power InnovationCenter (NAEPIC)	University of Dayton	1,500,000
National Veterans Affairs History Center (NVAHC)	American Veterans Heritage Center (501(c)3)	5,000,000
onMain: Dayton's Imagination District	onMain, Inc.	7,000,000
Power House	Infinity Labs LLC	1,500,000
Uptown Centerville Streetscape & Parking Improvements, Phase 1	City of Centerville	250,000
Wagner Business Incubator and CoworkingSpace	City of Sidney	1,000,000
Wilmington Air Park Deice Infrastructure	Clinton County Port Authority	1,500,000
Recomme	nded	
Artificial Intelligence & Cybersecurity Center of Excellence for Workforce Development	Discovery Lab - Global (DLG)	3,000,000
Dayton Region Digital Nexus	Miami Valley Regional PlanningCommission	500,000
Historic Preservation Revolving Fund: Acquireand Stabilize At-Risk Historic Properties	Preservation Dayton, Inc.	576,000
I-70 & SR 72 Community Enhancement Project	City of Springfield, Ohio	2,500,000
Job-Centric Upskilling & Housing	Cross Over CommunityDevelopment	8,890,000
Masonic Lodge Building (28 West Main Wilmington, Ohio) Redevelopment Project	Clinton County Port Authority	2,000,000
National Aviation Heritage Area Reauthorization	National Aviation HeritageAlliance	400,000
Ross VKI Partners	Ross VKI Partners WRCXTV40	10,000,000
San Marco Dayton	The Lumpkin & Lumpkin GroupLLC	2,800,000
Study and Design for Data Center in YellowSprings	Village of Yellow Springs	22,500
West Carrollton Riverfront Development - Whitewater Park and Low Dam Improvements	City of West Carrollton	6,000,000
Reviewed		
Citizens and Community Businesses Rebuilding Together Dayton, Ohio Neighborhoods For-Profit	C T C Community Business Investment Incubator Co. LLC.	2,000,000
Triumph of Flight Monument	Wright Image Group, Inc.	500,000

Priority Development and Advocacy Committee (PDAC) 2021–2022 - Hospitals, Healthcare, & Human Services

Priorit	у	
Building a New Ronald McDonald House -Keeping More Families Close	Ronald McDonald HouseCharities Dayton	2,000,000
Dayton Regional Pathways HUB	Greater Dayton Area HospitalAssociation	250,000
East End Whole Family Services Hub FacilityExpansion	WestCare Ohio, Inc. (dba EastEnd Community Services)	1,000,000
Expanding Affordable Housing and Victim Services at YWCA Dayton's Huber HeightsCampus	YWCA Dayton	1,000,000
Expansion of Medical Education Building, Boonshoft School of Medicine (BSOM)	Boonshoft School of Medicine, Wright State University	1,250,000
Homefull Healthy Living in West Dayton	Homefull	2,100,000
Kinship Care Housing Project	Dayton Children's Hospital	3,000,000
Northwest Health and Wellness Campus	YMCA of Greater Dayton	500,000
Sinclair Community College/Premier HealthPartners Center for Nursing Excellence	Sinclair Community College	2,000,000
Three Phase Foodbank Building Expansion:Investing in Health Equity and Re- Entry	The Foodbank, Inc.	2,000,000
West Dayton Community Recreation and SpaceSharing Project.	Boys & Girls Club of Dayton, Inc.	1,400,000
Recomme	nded	
Community Mercy Health Partners (CMHP)Musculoskeletal Institute	Community Mercy HealthPartners	1,000,000
Review	ed	
Brigid's Path Community	Brigid's Path	15,184,050
Development of Healthcare Campus on theWestside of Dayton, Ohio	Gem City Hilltop CommunityDevelopment & Housing, Inc.	70,000
Miami Valley Meals Expansion Project	Set the Banquet Table dbaMiami Valley Meals	123,801

Priority Development and Advocacy Committee (PDAC) 2021–2022 - Quality of Life

Priority		
Benjamin and Marian Schuster Center for the Performing Arts Roof Replacement	Victoria Theatre Association - d.b.a Dayton Live	1,000,000
Day Air Credit Union Ballpark PDL FacilityStandard Improvements	City of Dayton	5,000,000
Dayton Art Institute Restoration - Windows, Doors and More	The Dayton Art Institute	1,500,000
Dayton Convention Center Public Event Streetand Green Space Project	Montgomery County Convention Facilities Authority	1,200,000
Downtown Signage & Wayfinding	Downtown Dayton Partnership	500,000
National Aviation Hall of Fame InnovationLaboratory (Lab)	National Aviation Hall of Fame	736,000
Piqua Downtown Riverfront Park Improvements	City of Piqua	350,000
Saving Dayton's Treasures at the Boonshoft Museum of Discovery	Dayton Society of NaturalHistory	750,000
Springfield Museum of Art Renovation	Springfield Museum of Art	1,600,000
Sunrise MetroPark Gardens of Remembrance and Celebration	Five Rivers MetroParks	400,000
Woodland Historic Chapel Preservation	Woodland ArboretumFoundation	1,000,000
Wright State University Archives FacilitiesUpgrade Project	Wright State University	730,000
WYSO's New Headquarters Construction	Miami Valley Public Media, Inc.	1,000,000
Recomme	ended	
Air Show Parking	United States Air and TradeShow	606,000
Art Park Amphitheater	City of Vandalia	400,000
Arts and Cultural Center	Dayton Contemporary DanceCompany	1,000,000
Benham's Grove Improvements, Phase 1	City of Centerville	1,000,000
Centerville Community Event SpaceImprovements	City of Centerville	675,000
Dayton Performing Arts Campus	Dayton Performing Arts Alliance	2,500,000
Glen Helen Nature Preserve AccessibilityImprovements	Glen Helen Association	750,000
Great Miami River Recreational Trail Extension, Phase 2	Shelby County Commissioners	2,500,000
Levitt Pavilion Dayton	Friends of Levitt PavilionDayton	150,000
Lewisburg Fire House Historic Preservation	Village of Lewisburg	100,000
MCAS (Montgomery County Agricultural Society)Fairgrounds Facilities Upgrade	Montgomery CountyAgricultural Society	1,250,000
Miami Valley Research Park Bike Path & Pedestrian Bridge	City of Kettering	1,000,000
Old North Dayton Park Expansion Project	CityWide DevelopmentCorporation	1,300,000
Schoolhouse Park	Village of Covington	500,000
STEAM (Science, Technology, Engineering, ART, Math) ADA Compliant Space	K12 Gallery & TEJAS	995,211
Wayfinding Signage	Beavercreek Township Boardof Trustees	60,000

Priority Development and Advocacy Committee (PDAC) 2021–2022 - Quality of Life (Continued)

Reviewed		
937 Hoop Dreams Sports Complex & EducationalCenter	City of Fairborn	4,400,000
APTC Blight Elimination Project	All Purpose Tree Care	300,000
Early Visions Purpose Center	Elizabeth Gainous	500,000
Enhanced PowerNet Ex-Offender SupportProgram	PowerNet of Dayton	926,000
Help Immigrants and Refugees to Be Integrated inDayton Area	Greater Dayton AfricanCoalition	1,942,000
Miami Valley Historic Preservation Institute and Historic Preservation Construction TradesTraining Program	Miami Valley HistoricPreservation Institute	742,177
Miami Valley Women's Hall of Fame at the DaytonWoman's Club	Woman's Club of DaytonFoundation dba Dayton Woman's Club	200,000
S.O.A.R. (Solid Opportunities for Advancement & Retention) Pathways to Prosperity	Urban League of Greater Southwestern Ohio dba Miami Valley Urban League	250,000
Southwest Ohio CARES Circle, Inc.	Southwest Ohio CARES Circle, Inc.	1,000,000
West Memory Gardens Cemetery in Moraine, Ohio	StoneMor Inc.	500,000

Priority Development and Advocacy Committee (PDAC) 2021–2022 - Transportation & Government Services

Prioritized		
Dayton Wright Brothers Airport TerminalUpgrades	Dayton International Airport	500,000
Flight Line (East Dayton Rails-to-Trails) Phase 1	City of Dayton	1,100,900
Great Miami River Corridor Improvement betweenStewart Street/OnMain and I75 interchange	Miami Conservancy District—Great Miami Riverway	15,000,000
I-675/Grange Hall Road Interchange	City of Beavercreek	500,000
I-675/Wilmington Pike Interchange Project	The Montgomery County Transportation ImprovementDistrict	3,000,000
Mad River Conversion Dam Replacement	City of Dayton	3,861,000
Recor	mmended	
Mound Connector Project	The City of Miamisburg	1,000,000
YS-Clifton Connector Trailhead parking	Village of Yellow Springs	20,000
Re	viewed	
Wolf Creek Trunks Sanitary Liners Installation	City of Dayton	3,150,000

APPENDIX V: PUBLIC INVOLVEMENT SUMMARY

The Miami Valley Regional Planning Commission conducted a public participation process for the Dayton Region Economic Development Strategy in compliance with their Public Participation Policy. Actions included a virtual public meeting, a method for online and in person public comment, and broad communication about these opportunities.

Press Release, Posters, Letters to Interest Parties and Libraries



NEWS RELEASE

For Immediate Release

Date: January 5, 2022

Contact: Stacy W. Schweikhart Director of Strategy & Engagement Miami Valley Regional Planning Commission (937) 223-6323 sschweikhart@mvrpc.org

Subject: Virtual Public Participation Meeting to Review the Draft Dayton Region Economic Development Strategy.

Dayton, OH – The Miami Valley Regional Planning Commission (MVRPC) in partnership with the Dayton Development Coalition (DDC) will hold a virtual Public Participation Meeting to present a DRAFT of the *Dayton Region Economic Development Strategy*, the comprehensive economic development strategy for the region. After a brief presentation featuring a summary of the DRAFT plan, MVRPC and DDC staff will accept comments and answer questions.

The meeting will take place via Zoom, a video conferencing platform, and will be held as follows: Wednesday, January 26, 2022 – 5:00 p.m. to 6:00 p.m.

Access the meetings via computer, tablet or mobile device using this link:

https://us02web.zoom.us/i/82419923584 Meeting ID: 824 1992 3584

Or call in to join the meeting by phone:

(646) 558-8656 - Meeting ID: 82419923584# US (New York) (301) 715-8592 - Meeting ID: 82419923584# US (Washington DC)

Participation via computer, tablet or mobile device using the link above is encouraged to take advantage of Zoom on-screen meeting features even if relying on the phone for audio functions.

If you are unable to attend, information will also be available for public review on MVRPC's website at <u>mvrpc.org/ceds</u> and at the MVRPC offices, 10 North Ludlow St., Suite 700, Dayton, OH, 45402, during regular business hours (8:00 a.m. – 5:00 p.m., Monday through Friday). Written comments regarding the DRAFT plan will be accepted at the above address, web address, or via email at <u>sschweikhart@mvrpc.org</u> until February 4, 2022. At all MVRPC public participation meetings, interpreters for hearing impaired individuals or bi-lingual interpreters are available upon request. Requests should be made at least one week prior to the meeting date. Contact MVRPC at (937) 223-6323 or 1-800-750-0750 TTY/TDD to request an interpreter.

Established in 1964, the Miami Valley Regional Planning Commission promotes collaboration among communities, stakeholders, and residents to advance regional priorities. MVRPC is a forum and resource where the Board of Directors identifies priorities and develops public policy and collaborative strategies to improve quality of life throughout the Miami Valley Region. MVRPC performs planning and research functions for our Region that ensure livable and equitable communities; clean air and water; robust roadway, transit, and active transportation options; and strategic community plans that chart the course for member communities and partners. As the designated Metropolitan Planning Organization (MPO), MVRPC is responsible for transportation planning in Greene, Miami and Montgomery Counties and parts of northern Warren County. MVRPC's areawide water quality planning designation encompasses five (5) counties: Darke, Preble plus the three MPO counties.

For additional information, contact Stacy Schweikhart, Director of Strategy & Engagement via the email address listed above.

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t: 937.223.6323 f: 937.223.9750 TTY/TDD: 800.750.0750 www.mvrpc.org

January 5, 2022

To Whom It May Concern:

Our agency would like the libraries to make this letter available to citizens who may request it. In addition, <u>please post the enclosed poster in a highly visible area to help advertise the meeting.</u>

The Miami Valley Regional Planning Commission (MVRPC) in partnership with the Dayton Development Coalition (DDC) will hold a virtual Public Participation Meeting to present a DRAFT of the *Dayton Region Economic Development Strategy*, the comprehensive economic development strategy for the region. After a brief presentation featuring a summary of the DRAFT plan, MVRPC and DDC staff will accept comments and answer questions.

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Shaping Our Region's Future Together

Established in 1964, the Miami Valley Regional Planning Commission promotes collaboration among communities, stakeholders, and residents to advance regional priorities. MVRPC is a forum and resource where the Board of Directors identifies priorities and develops public policy and collaborative strategies to improve quality of life throughout the Miami Valley Region. MVRPC performs planning and research functions for our Region that ensure livable and equitable communities; clean air and water; robust roadway, transit, and active transportation options; and strategic community plans that chart the course for member communities and partners. As the designated Metropolitan Planning Organization (MPO), MVRPC is responsible for transportation planning in Greene, Miami and Montgomery Counties and parts of northern Warren County. MVRPC's areawide water quality planning designation encompasses five (5) counties: Darke, Preble plus the three MPO counties.

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		AMIVALLEY t: 937.223.6323 f: 937.223.9750 f: 937.223.9750 al Planning Commission TTY/TDD: 800.750.0750 www.myrc.org www.myrc.org
		1 Ludiow St., Suite 700 Ohio 45402
	TO:	Interested Agencies & Organizations
	FROM:	Brian O. Martin, AICP, Executive Director
	DATE:	January 5, 2022
	RE:	Virtual Public Participation Meeting to Review the Draft Dayton Region Economic Development Strategy.

The Miami Valley Regional Planning Commission (MVRPC) in partnership with the Dayton Development Coalition (DDC) will hold a virtual Public Participation Meeting to present a DRAFT of the Dayton Region Economic Development Strategy, the comprehensive economic development strategy for the region. After a brief presentation featuring a summary of the DRAFT plan, MVRPC and DDC staff will accept comments and answer questions.

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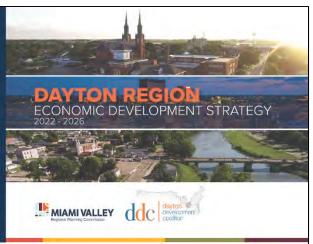
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###

VIRTUAL PUBLIC MEETING

Virtual Public Participation Meeting to Review Draft Dayton Region Economic Development Strategy.



The Miami Valley Regional Planning Commission (MVRPC) in partnership with the Dayton Development Coalition (DDC) will hold a virtual Public Participation Meeting to present a DRAFT of the *Dayton Region Economic Development Strategy*, the comprehensive economic development strategy for the region.

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Or By phone: (646) 558-8656 US (New York) (301) 715-8592 US (Washington D.C.)

Enter Meeting ID: 824 1992 3584#

After a brief presentation featuring a summary of the DRAFT plan, MVRPC and DDC staff will accept comments and answer questions.

If you are unable to attend, visit <u>mvrpc.org/ceds</u> to view documents and provide comments. The deadline for submitting comments is February 4, 2022.

For more information, contact Stacy Schweikhart, Director of Strategy and Engagement at sschweikhart@mvrpc.org or 937.223.6323 / TTY/TDD 1.800.750.0750.



Miami Valley Regional Planning Commission (MVRPC), en asociación con Dayton Development Coalition (DDC), llevará a cabo una Reunión de Participación Pública virtual para presentar un BORRADOR de la Estrategia de Desarrollo Económico de la Región de Dayton, la estrategia integral de desarrollo económico para la región.

La reunión tendrá lugar a través de Zoom, una plataforma de videoconferencia, y se llevará a cabo de la siguiente manera: **miércoles 26 de enero 2022 – 5:00 p.m. a 6:00 p.m.**

Acceda en un dispositivo usando este enlace: https://us02web.zoom.us/j/82419923584

O por teléfono: (646) 558-8656 US (New York) (301) 715-8592 US (Washington D.C.) Introduzca No. de reunión: 824 1992 3584#

Después de una breve presentación con un resumen del plan BORRADOR, el personal de MVRPC y DDC aceptará comentarios y responderá preguntas.

Si no puede asistir, visite <u>mvrpc.org/ceds</u> para ver documentos y proporcionar comentarios. La fecha límite para enviar comentarios es el 4 de febrero de 2022. Para más información, contacte a Stacy Schweikhart, Director of Strategy and Engagement, en el 937.223.6323/ TTY/TDD 1.800.750.0750 o sschweikhart@mvrpc.org.

Posters at RTA Hubs

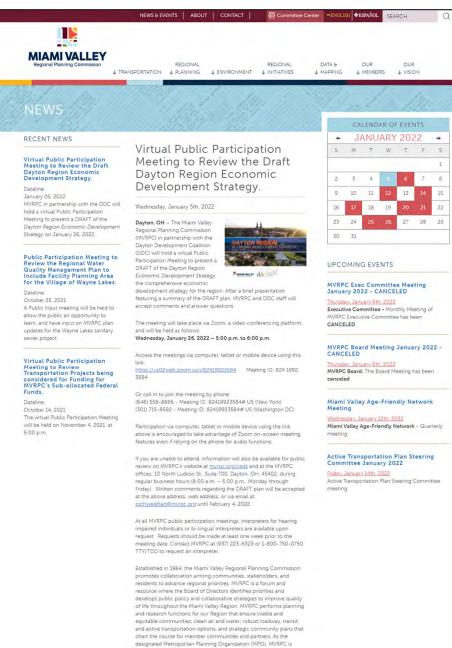
Posters at Dayton Metro Libraries











responsible for transportation planning in Greene, Miami and Montgomery Counties and parts of northern Warren County, MVRPC's areawide water quality planning designation encompasses five (5) counties. Darke, Preble plus the three MPO counties.

For additional information, contact Stacy Schweikhart, Director of Strategy & Engagement via the email address listed above. ###



Public Participation Meeting to Review the Regional Water Quality Management Plan to Include Facility Planning Area for the Village of Wayne Lakes.

Dateline: October 25, 2021

A Public Input meeting will be held to allow the public an opportunity to learn, and have input on MVRPC plan updates for the Wayne Lakes sanitary sewer project.

Virtual Public Participation Meeting to Review Transportation Projects being considered for Funding for MVRPC's Sub-allocated Federal Funds.

Dateline:

October 14, 2021 The virtual Public Participation Meeting will be held on November 4, 2021, at 5:00 p.m. partnership with the Dayton Development Coalition (DDC) will hold a virtual Public Participation Meeting to present a DRAFT of the Dayton Region Economic Development Strategy, the comprehensive economic development strategy for the region.

The meeting will take place via Zoom, a video conferencing platform, and will be held as follows: **Wednesday, January 26, 2022 – 5:00 p.m.** to 6:00 p.m.

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After a brief presentation featuring a summary of the DRAFT plan, MVRPC and DDC staff will accept comments and answer questions.

If you are unable to attend, visit mvrpc.org to view documents and provide feedback. The deadline for submitting comments is February 4, 2022.

For more information, contact Stacy Schweikhart, Director of Strategy and Engagement at 937.223.6323 / TTY / TDD 1.800.750.0750 or <u>sschweikhart@mvrpc.org</u>.

UPCOMING EVENTS

MVRPC Exec Committee Meeting January 2022 - CANCELED

Thursday, January 6th, 2022

Executive Committee - Monthly Meeting of MVRPC Executive Committee has been CANCELED.

MVRPC Board Meeting January 2022 -CANCELED

Thursday, January 6th, 2022 MVRPC Board: The Board Meeting has been canceled.

Miami Valley Age-Friendly Network Meeting

Wednesday, January 12th, 2022 Miami Valley Age-Friendly Network - Quarterly meeting.

Active Transportation Plan Steering Committee January 2022

Friday, January 14th, 2022 Active Transportation Plan Steering Committee meeting.

NEWS & EVENTS ABOUT CONTACT & Contract - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT & CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS ABOUT CONTACT - EXCLISE + EXANOL SEARCH Q NEWS & EVENTS - EXCLISE + EXCLISE + EXANOL SEARCH Q NEWS & EVENTS - EXCLISE + EXC

COMPREHENSIVE ECONOMIC DEVELOPMENT STRATEGY

HOME // REGIONAL INITIATIVES // REGIONAL ECONOMIC DEVELOPMENT PLANNING // COMPREHENSIVE ECONOMIC DEVELOPMENT STRATEGY

Institute for Livable & Equitable Communities \downarrow

Miami Valley Disaster Recovery 👃

Greater Regional Mobility Initiative

Regional Economic Development Planning 🛧

Comprehensive Economic Development Strategy-



MVRPC is leading regional economic development planning efforts in partnership with the Dayton Development Coalition and the U.S. Economic Development Administration.

In 2021, MVRPC and DDC launched a process to update the Comprehensive Economic Development Strategy for the Dayton Region. Titled the Dayton Region Economic Development Strategy. the CEDS is a strategy-driven plan to strengther, diversify and build resiliency for our regional occording.

A current and EDA-compliant CEDS is necessary because it is a prerequisite for many critical funding and technical

assistance opportunities available through the Department of Commerce for government, higher-education, nonprofit and economic development organizations to accomplish the goals set out in this plan. The adoption of the Dayton Region Economic Development Strategy establishes an agreed upon set of strategic priorities, goals and objectives, along with an evaluation framework; that will guide regional economic development efforts through 2026 and beyond.

For the purposes of the CEDS planning process, the Dayton Region is anchored by the cities of Dayton and Springfield. Ohio and includes the following 13 counties in Southwest Ohio: Augilaize, Butler, Champaign, Clark, Clinton, Darke, Greene, Mercer, Mani, Montgomery, Preble, Shalby, and Waren.

The major outcomes of the CEDS process include:

identification of regional priorities;

- streamlining and coordination of regional resources;
- diversification of our economy for greater resilience;
 impact on equity and increased opportunity for all;
- economic development efforts which extend across all sectors and geographic areas;
- increase in access to funding and technical assistance to implement the CEDS plan strategies.

MVRPC and DDC leveraged both agencies' existing member and stakeholder groups in the Dayton Region Economic Development Strategy planning process. Particular efforts were made to engage private and public sector leaders from each of the participating counties, major industries, entrepreneurs and critical workforce partners to ensure that the Dayton Region Economic Development Strategy reflects the priorities and needs of our entire region.

From January 5 - February 4, 2022, we invite the public and all stakeholders in the Dayton Region to review and comment on the Final Draft 2022 - 2026 Dayton Region Economic Development Strategy.

REVIEW THE FINAL DRAFT 2022 - 2026 DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY

DAYTON REGION ECONOMIC DEVELOPMENT STRATEGY COMMENTS

We welcome your comments regarding the DRAFT Dayton Region Economic Development Strategy. You may also review the materials at the MVRPC offices, 10 N. Ludlow Street. Suite 700, Dayton, OH, 45402, during regular business hours (900 at m. – 400 pm.) Monday through Friday). Written comments will be accepted through February 4, 2022, at the above address or via email to Stacy Schweikhart, Director of Strategy and Engagement at schweikhart@mvrpc.org or 937.223.6323 / TTY/TDD 1.800.750.0750.

Would you like a written response to your comment?

ono
yes

Would you like a written response to your comment?	
on o	
O yes	
If yes, please fill out the contact information below.	
Contact Information	
Would you like a written response to your comment? If yes, then fill out the contact information below. Name	
Address	
Address	
City	
State	
Ohio	~
Zip	
Email	









DAYTON

www.dayto

FILE DATE: 01/06/2022

& DETAINER

MUNICIPAL COURT

301 W. Third Street

MAGISTRATES:

Ebony N. Wreh

Marty Gehres

Clerk of Court

NEW SUITS

SQUARE # 800 CLEVELAND, OH

SQUARE #800 GLIVELAND, OH

ON 45242 FOROM FENTRY &

SONAL INJURY / FROPERT

V SARA STRINGFIELD JEFFREY L

STREET, STE 1400 DAYTON, OH

DETAINER

CASES

Davton, OHIO 45402

LLC vs. Unknown Heirs of Pamela D. Baker. The object of, and demand for relief in, the Complaint is to quiet the title of the real estate described below and in which Plannitt alleges that the foregoing defendant has or claims to have an interest. Being Lots Numbered 5 and 6 of Wright View Heights Plat, as recorded in Plat Book 2, Pages 116 and 112, nka Plat Cabinet 31, Pages 2748-275Å, of the Plat Records of Greene County, Obeo Auditor's Parcel Numbers: A02000200160000500 & A02000200160000600 Property Address 1912-1914 Zimmerman Road, Fairborn, OH 45324 The defendant named above is re-quired to answer the Complaint within wenty-regit (28) days after the last publication of this legal notice. This le-gal notice will be published once a week for three successive weeks. Joseph C. Lucas, Esq. Law Office of Joseph C. Lucas, LLC 61 N. Dixie Drive, Suite B Yandalia, OH 45377 <u>Jucas@lucaslawcounsel.com</u> 1-5, 1-12, 1-19/2022 PUBLIC ESTATE SALE of the personal property of Allen A. Franklin, deceased, will be conducted at his residence, 781 Fairgrove Way, Trotwood, OH 45426, Trotwood, OH 45426, on January 27, 2022 starting at 10:00 a.m. TERMS OF SALE: Cash or Checks Only. All items must be paid in full and removed day of sale. 1-12, 1-19, 1-26/2022 Virtual Public Participation Meeting to Review Draft Dayton Region Economic Development Strategy The Miami Valley Regional Planning Commission MVRPO in partnership Cananission MV/MPC in partnership with the Datton Dwistoment Coal-ner, (DDC) will hold a surtual Public Participation Meeting to preasit a DRAPT of the Dayton Region Economic Development Strategy, for congradua-sive elements development, strategy for theirsation The meeting will take place yas 20cm, a viden renterencing platform, and will be hold as follows: Wednesday, Junuary 25, 2022 -5100 p.m. to 6:00 p.m. Acres the mentings via computer, tablet or mobile device using this link https://doi.org/10.1023/584 Mening ID: 824.1992.3584 Or call in for our the monting by phone: (646) 558-8656 - Mingting (D 82419923584# US (New York) (301) 715-8592 - Mediang (D 82419923584# US (Vianlungton DC) Participation via computer, liablet or mobile device using the link above is ore-unrapid to take advantage of Zoon onstreen moting features even if using on the phone for autio func-After a blief presentation flaturing a summary of the DRAT plan, MVRPC and DDC staff will assigt summents and answel question. and attractive questions. If you are unable to anternation of the source of the sourc sschweikhart@mvrpc.org until February 4, 2022. At all MVRPC public participation meetings, interpreters for hearing im-paired individuals or bi-lingual inter-preters are available upon request. Re-quests should be made at least one week prior to the meeting date. Con-tact MVRPC 4(937) 223-6232 or 1.800-750-0750 TTY/TDD to request an inter-preter. For additional information, contact Stacy Schweikhart, Director of Strategy & Engagement via the email address listed above 1-12/2022

service by pub will appoint that parent coursel. If the court finds the minor's interests re guine representation of coursed and

C5

quire representation of counsel, coun-eal separate from the parent's counsel will be appointed for the minor(s) whether or not the minor(s) is able to afford counsel. The court may continue the matter for up to thirty days to al-low a parent to retain counsel or to al-low a parent and all counsel time to prepare. boy a parent and all counsel time to be coast will review coast responsible of the coast will review coast responsible the, and may receive the minor's testi-mory in the presence of all course without the parents. Upon receipt of ther the minor's placement in long-time forther and the appointment of a guarduat for the minor or the termina-tion of parental rights and the referant on MDRS TO PHISON SkivyTO You are served as an individual retire.

NOTICE TO PERSON SERVED. You are served as an individual (tele The time when a citation is deemed served on a party may vary depending on the method of service for seample, ton 366.25, Code of Coult Procedure Sections 413.10 through 415.40 and Government Code Section 6064. Per-sons having custody or control of a child, or with whom said child reades, child, or with whom said child resides, are required to appear with the child, and others cited may appear. A pub-lished citation requires appearance of all persons cited (WIC 366.23 (4)). Date: 12/7/201 JOHN A. CLARKE, Executive Officer, Clerk of the Superior Court By Louise Sterrett, Deputy Los Angeles County. Coursel's Office

DAYTON DAILY NEWS 12-22, 12-29/2021, 1-5, 1-12/2022



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Markin, Holes Altomey at Lak 5513 Divandt Alke Huber Heights, Obio 454/4 3-12, 1-19, 1-2620/2



The Montgomery County ADAMHS Board will accept bids for the renova-tion of a Single Family (K-4) Building, at 443 Central Ave, Miamisburg, Ohio 4542 until 100 PM on January 18, 2022, at the Board Office, 409 East Monument, Suite 102, Dayton, Ohio 45402, Bids for the project will be pri-vately opened. Proposals musb een

datage and to the project wind be in-closed in a sealed envelope endorsed by the name of the bidder and marked "MH-124MPaces Residential Facility," addressed to Pan Stanies, Housing Pro-Proposal must be received at the ADAMIS Board on or before the spec-fied time. No proposals received through fassimile transmission of effor bocuments were prepared by Jane G.

Documents were prepared by Jane G. Voisard, Architect, All guestions shall







NOTICE TO SUDDERS FOR RECOVERY TRATENDS, MINI 21 APPlaces Residential Facility, 443 East Central Ave., Miamisburg, Ohio 45342

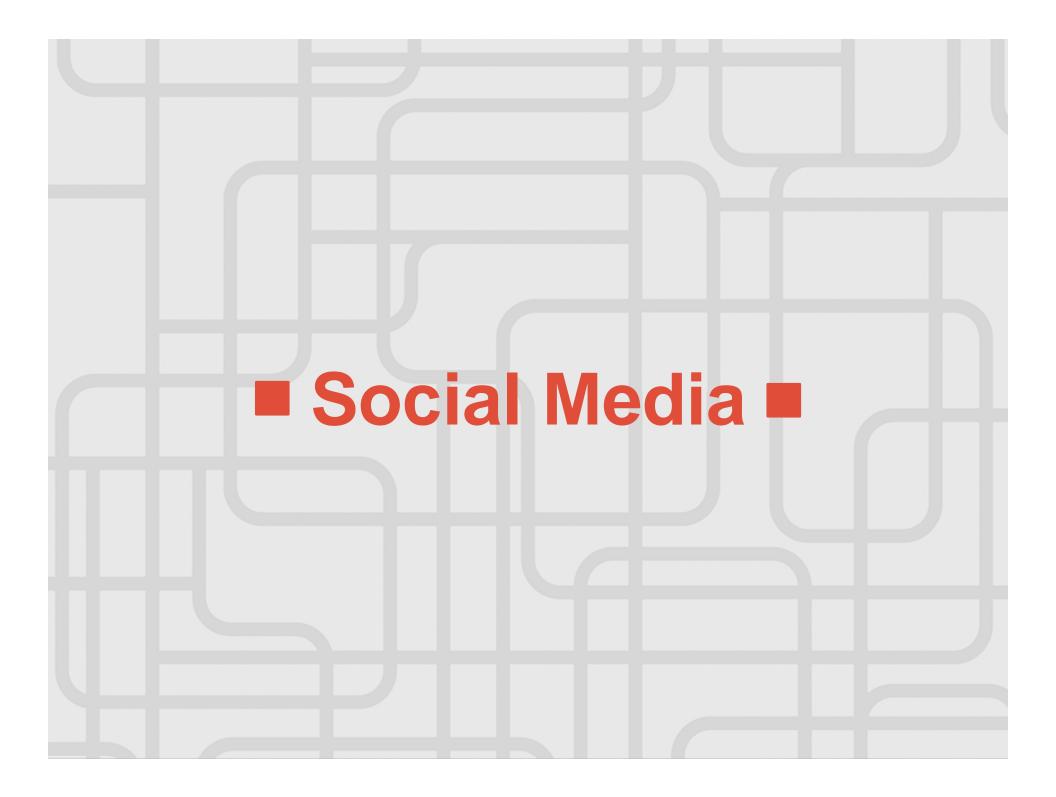
Legal Notice

uy Louise Sterrett, Deputy Los Angeles County Coursel's Office, Edmund D. Edelman Children's Court, 201 Centre Plaza Drive, Suite 1, Monte-rey Park, CA 91754-2143, Attorney(s) for Los Angeles County Department of Children and Family Services CNS 3538394



legal

notices



Facebook



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Miami Valley Regional Planning Commission

MVRPC Published by Laura Henry @ · January 10 at 10:00 AM · 🕄

MVRPC and DDC collaborated with our partners and stakeholders to update the Comprehensive Economic Development Strategy for the Dayton Region. The Dayton Region Economic Development Strategy is a five-year, priority-driven plan to strengthen, diversify and build resiliency for our regional economy. Visit www.mvrpc.org/ceds to review the final draft of the plan and offer your feedback.



Miami Valley Regional Planning Commission

📭 Published by Laura Henry 🕜 · January 19 at 10:00 AM · 🔇

A virtual public participation meeting will be held in one week to review the Draft Dayton Region Economic Development Strategy. After a presentation, staff will answer questions and accept comments. For the meeting link or call-in number - visit mvrpc.org/ceds.

Facebook



Miami Valley Regional Planning Commission

MVRPC Published by Laura Henry 🕐 · January 20 at 11:15 AM · 🔇

The Dayton Region Economic Development Strategy is a five-year, priority-driven plan to strengthen, diversify and build resiliency for our regional economy. MVRPC and DDC collaborated with our partners and stakeholders to update the strategy. Visit www.mvrpc.org/ceds to review the final draft of the plan and offer your feedback.

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Miami Valley Regional Planning Commission

MVRPC Published by Laura Henry 2 · January 25 at 10:00 AM · 🔇

Tomorrow from 5-6pm, MVRPC and the DDC will host a virtual public meeting to review the Draft Dayton Region Economic Development Strategy. You can attend via zoom or call-in. Visit mvrpc.org/ceds for meeting details and link to Zoom or call-in number.



Miami Valley Regional Planning Commission

MVRPC Published by Laura Henry 🕐 · January 26 at 8:30 AM · 🔇

Today from 5-6pm, MVRPC and the DDC will host a virtual public meeting to review the Draft Dayton Region Economic Development Strategy. Visit mvrpc.org/ceds for meeting details and link to Zoom or call-in number. After a brief presentation featuring a summary of the DRAFT plan, staff will accept comments and answer questions.

Facebook

Miami Valley Regional Planning Commission

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MVRPC Published by Laura Henry 2 . January 28 at 11:25 AM .

Next Friday, February 4, is deadline for comments on the draft Dayton Region Economic Development Strategy. Review the draft plan and submit comments at mvrpc.org/ceds.



Miami Valley Regional Planning Commission MVRPC Published by Laura Henry 2 · January 31 at 2:00 PM · 🕄

...

The Dayton Region Economic Development Strategy was updated by MVRPC and the DDC along with partners and stakeholders. It is a five-year, priority-driven plan to strengthen, diversify and build resiliency for our regional economy. Visit www.mvrpc.org/ceds to review the final draft of the plan and offer your feedback.

2-4-2022



Miami Valley Regional Planning Commission MVRPC Published by Laura Henry 2 · 6h · C

Today is the final day to provide comments on the draft Dayton Region Economic Development Strategy. Review the draft plan and submit comments at mvrpc.org/ceds.

Facebook Event



Events

Participation via computer, tablet or mobile device using the link above is encouraged to take advantage of Zoom on-screen meeting features even if relying on the phone for audio functions.

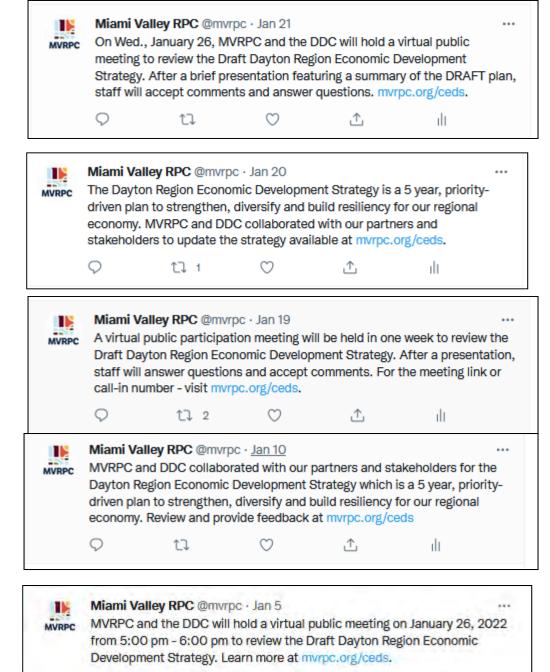
If you are unable to attend, information will also be available for public review on MVRPC's website at mvrpc.org/ceds and at the MVRPC offices, 10 North Ludlow St., Suite 700, Dayton, OH, 45402, during regular business hours (8:00 a.m. - 5:00 p.m., Monday through Friday). Written comments regarding the DRAFT plan will be accepted at the above address, web address, or via email at sschweikhart@mvrpc.org until February 4, 2022.

At all MVRPC public participation meetings, interpreters for hearing impaired individuals or bi-lingual interpreters are available upon request. Requests should be made at least one week prior to the meeting date. Contact MVRPC at (937) 223-6323 or 1-800-750-0750 TTY/TDD to request an interpreter.

Established in 1964, the Miami Valley Regional Planning Commission promotes collaboration among communities, stakeholders, and residents to advance regional priorities. MVRPC is a forum and resource where the Board of Directors identifies priorities and develops public policy and collaborative strategies to improve guality of life throughout the Miami Valley Region. MVRPC performs planning and research functions for our Region that ensure livable and equitable communities; clean air and water; robust roadway, transit, and active transportation options; and strategic community plans that chart the course for member communities and partners. As the designated Metropolitan Planning Organization (MPO), MVRPC is responsible for transportation planning in Greene, Miami and Montgomery Counties and parts of northern Warren County. MVRPC's areawide water quality planning designation encompasses five (5) counties: Darke, Preble plus the three MPO counties.

For additional information, contact Stacy Schweikhart, Director of Strategy & Engagement via the email address listed above. ####

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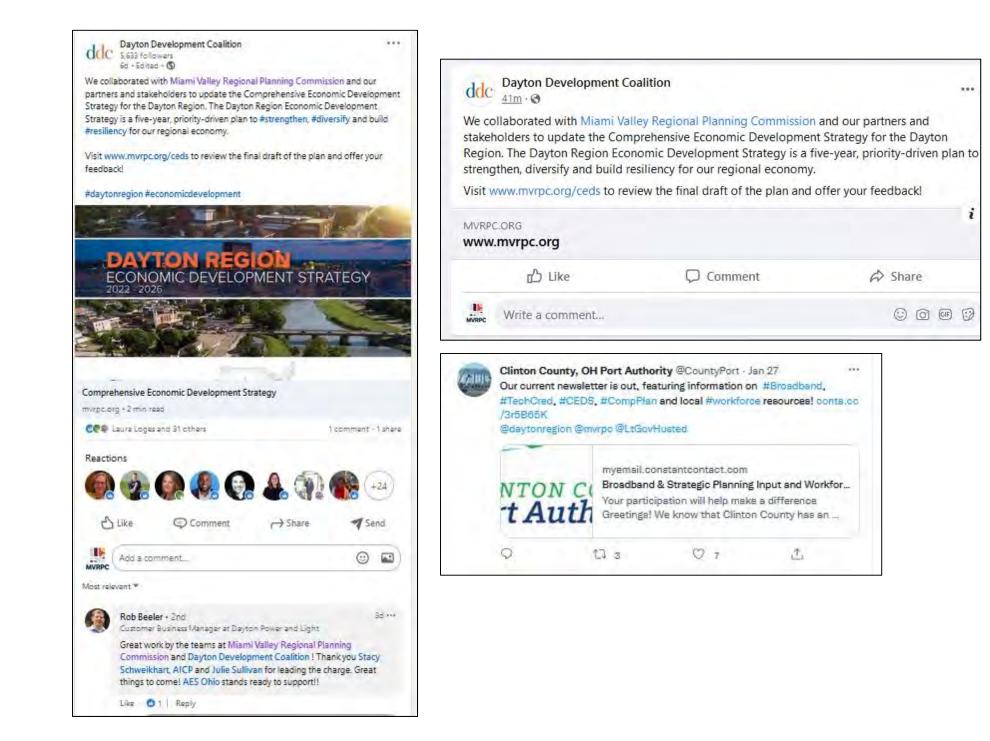


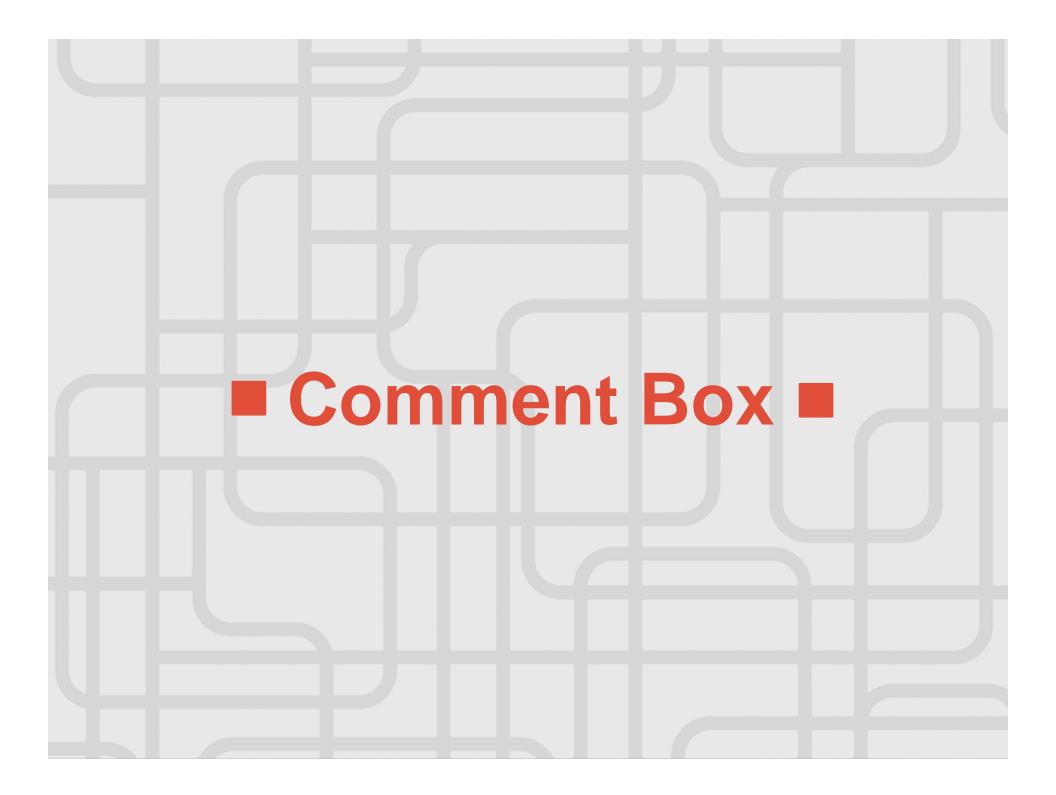




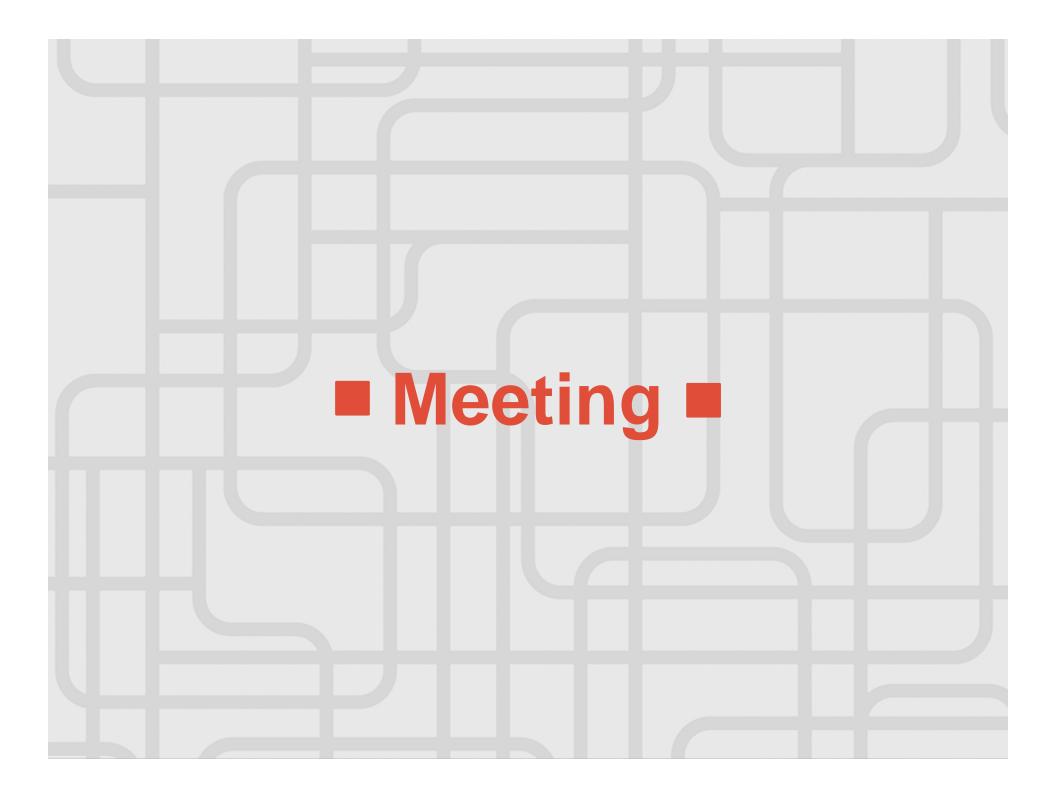
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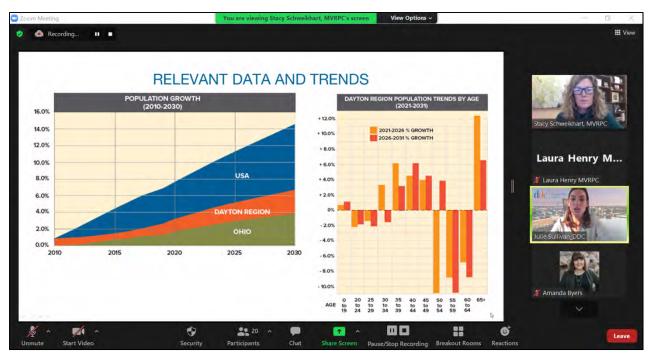
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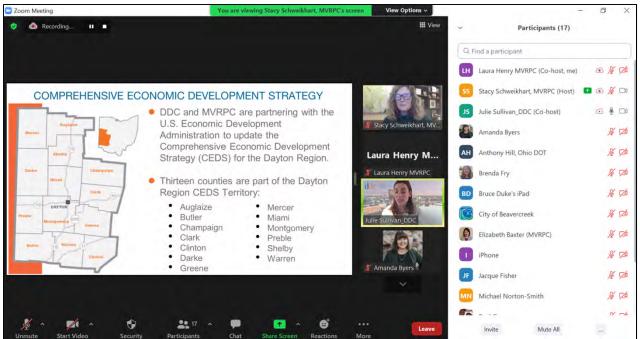














From:	Lucas, Mike
Sent:	Friday, February 4, 2022 9:16 AM
То:	Schweikhart, Stacy
Subject:	Form submission from: Dayton Region Economic Development Strategy Comments

Submitted on Friday, February 4, 2022 - 09:15 Submitted by user: Anonymous Submitted values are:

Comment: It doesn't appear that support for Amtrak's 3C+D passenger rail plan is a part of the strategy. I think that's a big oversight - 1) because of potential downtown development (TOD) at all of the new and proposed urban stations, 2) because it supports car-free living and downtown residential throughout the state, and 3) supports alternative commuting patterns and dispersed corporate offices.

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Would you like a written response to your comment? yes



I guess 3C+D	r · 24m isn't an economic	developmen	t priority.	
Today is th Economic I	Valley RPC @mvrp e final day to provi Development Strate at mvrpc.org/ceds.	de comment egy. Review t		draft Dayton Region blan and submit

 From:
 Lucas, Mike

 Sent:
 Thursday, January 27, 2022 10:12 AM

 To:
 Schweikhart, Stacy

 Subject:
 Form submission from: Dayton Region Economic Development Strategy Comments

Submitted on Thursday, January 27, 2022 - 10:12 Submitted by user: Anonymous Submitted values are:

Comment:

Overall a great CEDS, thank you for all the work put into this!

Some comments:

The Talent and Workforce Priority strategic priority strategies focus exclusively on workforce development and education, which are important, but says nothing about other factors contributing to population growth/decline, which was noted as being primary threat to Talent and Workforce. I understand focusing strategies on aligning workforce needs and education, investing in education, addressing structural barriers, but maybe at least one should comment on the need to acknowledge the intersection between livable communities (quality of life investments) and population attraction and retention.

Similarly, on the Infrastructure strategy 4--include green space conservation and development, much like NYC is doing with waterfront design tactics that combine climate resiliency with recreational/green space infrastructure (mentioned in Strategy 1 in Vibrant Communities for recreation, but serves dual purpose on infrastructure). I would also add that an infrastructure strategies should include the cost/benefit of underserved infrastructure-i.e. some mention on maintenance investment in the strategies since it is mentioned as part of the goal for this topic. Another item would be some mention of complete streets, walkability, pedestrian safety/connectivity. All are severely lacking in our region and should be at least mentioned as a priority as they are essential in the attraction and retention of talent (if you look at where populations are growing).

Vibrant Communities is such an important strategic priority given the critical issue of population growth. Talent votes with its feet and are moving to vibrant communities elsewhere. Surely we can come up with 4 strategies (just feels less thought out as opposed to other areas). Maybe this is where complete streets, pedestrian connectivity/safety could go (instead of infrastructure). For every dollar spent on "championing the livability of the Dayton Region" there should be 10x spent on investment. We can champion all we want, but reality is pretty easy to sniff out if the actual investments are not being made (obvious, but seems equal the way it is presented).

Would you like a written response to your comment? no ==Contact Information== Name: Address: City: State: Ohio Zip: Email:
 From:
 Lucas, Mike

 Sent:
 Wednesday, February 2, 2022 4:59 PM

 To:
 Schweikhart, Stacy

 Subject:
 Form submission from: Dayton Region Economic Development Strategy Comments

Submitted on Wednesday, February 2, 2022 - 16:58 Submitted by user: Anonymous Submitted values are:

Comment:

Congratulations to the DDC and MVRPC on the completion of this CEDS update. This is a critical action for any community seeking creating an Economic Development District and seeking EDA funds. I commend the committee and community stakeholders for their work. I also appreciate the team identifying the National Aviation Heritage Area in the APPENDIX VI: REGIONAL PROJECTS INVENTORY.

The National Aviation Heritage Area and its affiliated partner organizations work daily to support multiple CEDS Priority Areas & Goals including Vibrant Communities Strategy #1 and #3, Talent & Workforce Strategy #1, and to a lesser extent, business attraction efforts and advancing the region's community identity.

Tourism can be a challenge for any regional economic development effort. Because tourism is often housed in county-level Convention & Visitor Bureaus (or similar), it is a challenge to have a regional approach and strategy without a leading agency, significant work, and numerous partnerships. The Great Miami Riverway (Miami Conservancy District) and the National Aviation Heritage Area are two examples of regional organizations that cross county lines for tourism, economic development, and quality of life projects.

As the team moves into implementation, I ask CEDS leaders to consider tourism as a regional strategy including all 13 counties covered in this study.

Please consider convening a regional tourism stakeholder conversation to spark cooperation and collaboration. Tourism can advance our region's community identity and continue to support business attraction, talent & workforce efforts. It can also be a pathway to leverage state and federal dollars for our communities. The National Aviation Heritage Area is willing to be a leading partner in any regional tourism strategy.

Would you like a written response to your comment? yes ==Contact Information==



From:	Lucas, Mike
Sent:	Friday, February 4, 2022 3:24 PM
To:	Schweikhart, Stacy
Subject:	Form submission from: Dayton Region Economic Development Strategy Comments

Submitted on Friday, February 4, 2022 - 15:23 Submitted by user: Anonymous Submitted values are:

Comment: There does not seem to be any reference to the proposed Amtrak route through Dayton. Perhaps this isn't relevant to this development strategy for some reason, but that would seem a little odd to me. I believe that having passenger rail service would be of real benefit to our community, and would need a fair amount of local development planning to ensure that the effort is successful. I encourage anyone involved with local development to support a return of passenger rail service in Dayton.

Would you like a written response to your comment? no

==Contact Information==



 From:
 Lucas, Mike

 Sent:
 Friday, February 4, 2022 10:25 AM

 To:
 Schweikhart, Stacy

 Subject:
 Form submission from: Dayton Region Economic Development Strategy Comments

Submitted on Friday, February 4, 2022 - 10:25 Submitted by user: Anonymous Submitted values are:

Comment: Under the Vibrant Communities goal, one of the strategies is to maximize opportunities to capitalize on the natural landscape, including integrated waterfront development spanning the Region, to create unique recreational destinations for outdoor adventurists and families. We have the nation's largest system of connected paved trails via our the Miami Valley Bikeways network. We ought to think aspirationally about how to keep expanding this network. One way to do that, in my opinion, is to connect our existing 340 miles in the Miami Valley Trail network with the growing trail system in the Cincinnati area. We have gaps between Sidney and Piqua, and Middletown and Hamilton on the Great Miami River Trail. Filling in those gaps and then connecting Cincinnati/Hamilton County to the existing Little Miami Trail would allow us to connect all of SW Ohio in a big loop. We could market all over the country that if someone wanted to ride 50-60 miles a day for five or six days they could see many SW Ohio communities that are along that system. People spend money when they do these extended trips and it could be significant in terms of our outdoor recreation economy. Would you like a written response to your comment? no

==Contact Information==



 From:
 Lucas, Mike

 Sent:
 Friday, February 4, 2022 9:35 AM

 To:
 Schweikhart, Stacy

 Subject:
 Form submission from: Dayton Region Economic Development Strategy Comments

Submitted on Friday, February 4, 2022 - 09:35 Submitted by user: Anonymous Submitted values are:

Comment:

1. I'm so glad to see placemaking be included. As we see job growth, it's so important we learn the lesson from NCR, that first and foremost we have to build places people want to live. Bring any corporation here, if we do not have a community people want to live in, it will not call here home, long.

2. My biggest concern is around the complete absence of Amtrak 3C+D corridor. I'm guessing at most, any reply is from a talking point list. That said, I'd love to hear whatever that point is!

Thanks,

Would you like a written response to your comment? yes ==Contact Information==



From: Sent: To: Subject:

Thursday, January 20, 2022 7:25 AM Schweikhart, Stacy CEDS Submission

Dear Ms. Schweikhart,

My career background is in finance and human development and for several years I have researched the historic origins of our global economic system in an effort to better understand why we are growing an economic collapse of labor. In short, the research led to a simple math problem in the original design of pricing.

Please consider:

If the European architects, who designed the world's inherited centuries-old economic system, could not do the simple inflationary math for humanity; Then today's present-day economists, and the world, have been trained in delusional and immoral mathematics - the root cause behind mounting decisions of pure mathematical incompetence.

Re: Broken Math & Minds of Global Economics

For a society to have cognitive economic freedom to build collective unity, wealth and peace - there must be a price. A society that forgets such a simple mathematical principle, will have no true economic choice, and will blindly invest in technologies that build collective division, poverty and global war; Creating massive social apathy, environmental sickness and total mental blindness to fight for the judgment and collective unity of human life.

1945-1960: Humanity vs Technology (Real Economics: Making a Living)

- Lower set market prices create an economic brick house of collective unity, wealth and peace;
- Inflating higher economic choices of a free-market society and common sense;
- Teaching a society to make higher mathematical decisions for humanity;
- Creating jobs of human value.

1960-1990: Technology vs Humanity (Unreal Economics: Making a Killing)

 Rising market prices create an economic house of sticks, guaranteeing collective division, poverty and war;

1

- Inflating lower economic choices of a restricted-market society to be free;
- Teaching a society to make lower mathematical decisions for humanity;
- Creating jobs of technology that disvalue human life.

1990's-present: Technology Wins

(Surreal Economics of Delusional Math: Economic & Environmental Suicide)

- A growing gluttony of illegally set (market price never changes, always zero) no-price "free" business
 models such as Google, Facebook, YouTube, Instagram, etc., create an economic house of straw,
 guaranteeing global war and a total economic collapse of humanity;
- Totally, deflating a truly free-market society to choose and make wise mathematical decisions for humankind;
- Teaching a society to value robotic decisions that have no financial accountabilities or boundaries to life;
- No good jobs left (the centuries-old economic system has evolved backwards to its original design; Void of human consciousness and free-will to make moral humanitarian decisions of mathematical peace and wealth).

As a global society, we have been conditioned by an archaic European economic system, to deny the obvious economic truths of a free-market society. Please consider my request for partnership in finding a quiet path to the government table; To explain the historical events that led to this economic and humanitarian crisis, and offer a mathematical formula that will restore a socio-economic period that builds collective unity, wealth and peace.

Sincerely,



- Thomas Paine: American Crisis, Common Sense & Rights of Man;
- Adam Smith: An Inquiry into the Nature and Causes of the Wealth of Nations; &
- The World Debt Clock: <u>https://www.usdebtclock.org/world-debt-clock.html</u>

World Debt Clocks Real Time World Debt Clocks www.usdebtclock.org

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From: Sent: To: Cc:

Friday, February 4, 2022 4:34 PM Schweikhart, Stacy

Subject:

Schweikhart, Stacy Comments on Dayton Region Economic Development Strategy

Hello Stacy,

The Dayton Convention & Visitors Bureau applauds the vital and hard work produced in the MVRPC's/DDC's Dayton Region Economic Development Strategy.

We value the process and look forward to ways in which our organization will play a role in future implementation of the plan.

We believe that travel/tourism/conventions play significant roles in the economic vitality of Dayton/Montgomery County and the 13 county region that is part of the Dayton Region Economic Development Strategy.

Travel and tourism tie directly into the following major outcomes of the CEDS process:

- Diversification of our economy for greater resilience
- Impact on equity and increased opportunity for all
- Economic development efforts which extend across all sectors and geographic areas

Tourism also aligns with the Dayton Region's Strategic Priority Areas & Goals:

- Talent and Workforce development/retention/attraction
- Vibrant Communities
 - Strategy 1: Bolster investment in placemaking
 - Leverage the cultural, artistic, recreational, and historical assets of our communities
 Strategy 3: Champion the livability of the Dayton Region
 - Actively promote the region's assets to residents and employers to increase the percentage of people who act as ambassadors for the Dayton Region, encouraging family, friends, coworkers and business colleagues to move here. Often tourism visits serve as a "first-date" with a community and can lead to individuals moving here and/or starting businesses here. Tourism assets unique in all the globe world-class attractions, arts and culture, recreation, dining etc. help put "Dayton on the map," serve as a draw to our community, and make residents extremely proud to live here.
- Resilient Economy
 - We must advance strategies to build our region's economic diversity to include tourism as an
 economic driver to help ensure our region's economic resiliency
 - Strategies 1-3 are all applicable to the tourism landscape and the proud regional story of
 innovation that we have to promote and share, which will help further grow tourism into a
 leading economic catalyst ---1 (Unify the Dayton Region); 2 (Build upon regional assets); 3
 (Leverage the region's leadership, assets and resources)

Below please find some research data from Tourism Economics, an Oxford Economics company, that verifies the significant importance tourism currently plays in the economic vitality of our region. Note—this data reflects 2018-2020 direct sales trends, with 2020 being severely impacted by COVID, and is specific to Montgomery County. If the data was amassed for the 13 counties the Dayton Region Economic Development Strategy is being developed for, *AND* if the data was seen through the Aspirational Lens of the SSOAR process, it would undoubtedly underscore the importance of tourism in the overall Dayton region economy.

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TOURSM ECONOMICS Datton/Montgomery County & State/Ohio Data Reflecting 2018 and 2019. 2019 (pre coronavirus pandemic) was an outstanding and record year for travel and tourism sales in Datton/Montgomery County. Montgomery County realized a

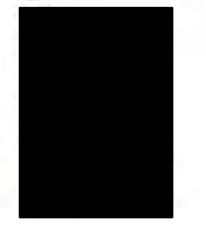
- 12.2% sale growth increase between 2018 and 2019 (\$1.3 to \$1.5 billion)
- reaching nearly \$1.5 billion in direct sales.
- The 12.2% Montgomery County sales growth was nearly 3x that of the state of Ohio at 4% between 2018 and 2019.

The data released in 2021 reflecting 2020 numbers heavily impacted by COVID shows that Dayton/Montgomery County still is positively impacted by tourism

- Although Dayton/Montgomery County experienced a decline of 22.7% between 2019 and 2020 due to COVID, there was still a significant new total in direct sales of \$1.1 billion.
- Dayton/Montgomery County's declines were slightly less than the state of Ohio
- 7.1% of private jobs in Montgomery County were still sustained by tourism (jobs that vary from entry-level to executive positions and in an industry where such career growth is possible)

Thanks for the opportunity to share these thoughts.

Regards,



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